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Dynasty Digital Holdings Limited

時代數字控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 451)

CANCELLATION OF THE 2ND TRANCHE SUBSCRIPTION SHARES

Reference is made to the announcement of the Company dated 8 January 2026 (the “**Announcement**”), the supplemental announcement of the Company dated 12 March 2026 (the “**Supplemental Announcement**”) and the 1st Tranche Completion announcement regarding the completion of the 1st Tranche Subscription Shares of the Company dated 8 May 2026 (together with the Announcement and the Supplemental Announcement, the “**Announcements**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

CANCELLATION OF THE 2ND TRANCHE SUBSCRIPTION SHARES

Pursuant to the Agreements, completion of the 2nd Tranche Subscription Shares under the Agreements is subject to the fulfilment of the relevant conditions precedent applicable to the 2nd tranche. As certain condition(s) of the 2nd tranche have not been fulfilled, completion of the 2nd tranche will not proceed.

For the avoidance of doubt, as disclosed in the Supplemental Announcement, completion of each tranche is independent from each other and is not inter-conditional upon each other. Furthermore, obligations of the Parties under the 2nd tranche will be terminated and the Parties are not obliged to fulfill the obligation under the 2nd tranche even conditions of subsequent tranches have been fulfilled.

The Company is of the view that non-completion of the 2nd tranche will not have any material adverse impact on the existing business, operations and financial condition of the Group, or on the strategic cooperation between both parties.

By order of the Board
Dynasty Digital Holdings Limited
時代數字控股有限公司
Zhu Gongshan
Chairman

Hong Kong, 29 July 2026

As at the date of this announcement, the Board comprises Mr. Zhu Gongshan (Chairman), Mr. Zhu Yufeng and Mr. Huang Wei as executive Directors of the Company; Ms. Sun Wei, Mr. Yeung Man Chung, Charles and Mr. Fang Jiancai as non-executive Directors of the Company; and Mr. Nie Wenhua, Mr. Hu Guowen and Ms. Zhao Limei as independent non-executive Directors of the Company.