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PT MERDEKA GOLD RESOURCES Tbk

(Incorporated in the Republic of Indonesia with limited liability)

(Stock Code: 6228)

OVERSEAS REGULATORY ANNOUNCEMENT

We are making this announcement pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

We filed information disclosure to shareholders in relation to material transactions of (i) the First Amendment of Amendment and Restatement of Services Contract for Heavy Equipment Rental made between PT Merdeka Mining Indonesia and PT Puncak Emas Tani Sejahtera and (ii) the Third Amendment of Services Contract for Heavy Equipment Rental made between PT Merdeka Mining Indonesia and PT Pani Bersama Tambang (the “**Information Disclosure**”) on the website of Indonesia Stock Exchange today. For details of our filing, please refer to the attached Information Disclosure.

By order of the Board
PT Merdeka Gold Resources Tbk

Mr. Boyke Poerbaya Abidin
President Director

Mr. Suryadinata Tanu
Director

Hong Kong, 29 July 2026

As at the date of this announcement, the directors and commissioners of the Company are: (i) Mr. Boyke Poerbaya Abidin, Mr. Nicholas John Green, Mr. Barend Johannes Nicolaas Knoetze and Mr. Suryadinata Tanu as directors, (ii) Mr. Santoso Kartono, Mr. Winato Kartono and Mr. Xinyu Wang as commissioners, and (iii) Mr. Heri Sunaryadi, Dr. Jona Widhagdo Putri, Mr. Yu Gao and Mr. John Mackay McCulloch Williamson as independent commissioners.

**KETERBUKAAN INFORMASI KEPADA PEMEGANG
SAHAM TERKAIT TRANSAKSI MATERIAL
PT MERDEKA GOLD RESOURCES TBK
("PERSEROAN")**

Keterbukaan Informasi ini disampaikan kepada para Pemegang Saham dan publik dalam rangka memberikan penjelasan mengenai (i) Amendemen Pertama atas Amendemen dan Pernyataan Kembali Kontrak Jasa Sewa Alat Berat yang dibuat antara PT Merdeka Mining Indonesia dengan PT Puncak Emas Tani Sejahtera; dan (ii) Amendemen Ketiga atas Kontrak Jasa Sewa Alat Berat yang dibuat antara PT Merdeka Mining Indonesia dengan PT Pani Bersama Tambang, yang seluruh pihaknya merupakan Perusahaan Terkendali Perseroan (masing-masing amendemen sebagaimana dimaksud di atas selanjutnya disebut sebagai "Transaksi" dan secara bersama-sama disebut "Transaksi-Transaksi").

INFORMASI SEBAGAIMANA TERCANTUM DALAM KETERBUKAAN INFORMASI INI PENTING UNTUK DIBACA DAN DIPERHATIKAN OLEH PEMEGANG SAHAM PERSEROAN. JIKA ANDA MENGALAMI KESULITAN UNTUK MEMAHAMI INFORMASI SEBAGAIMANA TERCANTUM DALAM KETERBUKAAN INFORMASI INI SEBAIKNYA ANDA BERKONSULTASI DENGAN PENASIHAT HUKUM, AKUNTAN PUBLIK, PENASIHAT KEUANGAN ATAU PROFESIONAL LAINNYA.

**INFORMATION DISCLOSURE TO SHAREHOLDERS
RELATED TO MATERIAL TRANSACTION
PT MERDEKA GOLD RESOURCES TBK
(the "COMPANY")**

This Information Disclosure is provided to the Shareholders and the public in order to provide an explanation in relation to (i) First Amendment of Amendment and Restatement of Services Contract for Heavy Equipment Rental made between PT Merdeka Mining Indonesia and PT Puncak Emas Tani Sejahtera; and (ii) Third Amendment of Services Contract for Heavy Equipment Rental made between PT Merdeka Mining Indonesia and PT Pani Bersama Tambang, whereby all of the parties is a Controlled Company of the Company (each of the amendments referred to above shall hereinafter be referred to as a "Transaction" and collectively referred to as the "Transactions").

INFORMATION AS STATED IN THIS INFORMATION DISCLOSURE IS IMPORTANT TO BE READ AND CONSIDERED BY THE COMPANY'S SHAREHOLDERS. IF YOU HAVE DIFFICULTIES TO UNDERSTAND THE INFORMATION AS SET FORTH IN THIS INFORMATION DISCLOSURE YOU SHOULD CONSULT WITH A LEGAL COUNSEL, A PUBLIC ACCOUNTANT, A FINANCIAL ADVISOR OR ANY OTHER PROFESSIONAL.



PT MERDEKA GOLD RESOURCES TBK

Kegiatan Usaha

Perusahaan induk atas grup usaha yang bergerak di bidang pertambangan emas dan mineral pengikutnya, pengolahan dan kegiatan usaha terkait lainnya yang terintegrasi secara vertikal.

Business Activities

The holding company of a business group engaged in gold mining and associated minerals, processing and other business activities that are vertically integrated.

Berkedudukan di Jakarta Selatan, Indonesia/ Domiciled in South Jakarta, Indonesia

Kantor Pusat/ Headquarter Office

Treasury Tower, Lantai/ Floor 67th, District 8, SCBD Lot 28
Jl. Jend. Sudirman Kav. 52-53, Senayan, Kebayoran Baru, Jakarta Selatan/ South Jakarta 12190, Indonesia
Telepon/ Telephone: +62 21 3952 5585; Faksimile/ Facsimile: +62 21 3952 5588
Surat Elektronik/ E-mail: corsec@merdekagoldresources.com
Situs Web/ Website: www.merdekagoldresources.com

Keterbukaan Informasi ini
diterbitkan di Jakarta pada tanggal 29 Juli 2026

*This Information Disclosure
is issued in Jakarta on 29 July 2026*

DEFINISI DAN SINGKATAN	DEFINITIONS AND ABBREVIATIONS
"Afiliasi": Pihak-pihak sebagaimana dimaksud dalam UUP2SK, yaitu: - hubungan keluarga karena perkawinan sampai dengan derajat kedua, baik secara horizontal maupun vertikal, yaitu hubungan seseorang dengan: - suami atau istri; - orang tua dari suami atau istri dan suami atau istri dari anak; - kakek dan nenek dari suami atau istri dan suami atau istri dari cucu; - saudara dari suami atau istri beserta suami atau istrinya dari saudara yang bersangkutan; atau - suami atau istri dari saudara orang yang bersangkutan. - hubungan keluarga karena keturunan sampai dengan derajat kedua, baik secara horizontal maupun vertikal, yaitu hubungan seseorang dengan: - orang tua dan anak; - kakek dan nenek serta cucu; atau - saudara dari orang yang bersangkutan. - hubungan antara pihak dengan karyawan, direktur, atau komisaris dari pihak tersebut; - hubungan antara 2 (dua) atau lebih perusahaan di mana terdapat 1 (satu) atau lebih anggota direksi, pengurus, dewan komisaris, atau pengawas yang sama; - hubungan antara perusahaan dan pihak, baik langsung maupun tidak langsung, dengan cara apa pun, mengendalikan atau dikendalikan oleh perusahaan atau pihak tersebut dalam menentukan pengelolaan dan/atau kebijakan perusahaan atau pihak dimaksud; - hubungan antara 2 (dua) atau lebih perusahaan yang dikendalikan, baik langsung maupun tidak langsung, dengan cara apa pun, dalam menentukan pengelolaan dan/atau kebijakan perusahaan oleh pihak yang sama; atau - hubungan antara perusahaan dan pemegang saham utama, yaitu pihak yang secara langsung maupun tidak langsung memiliki paling kurang 20% (dua puluh persen) saham yang mempunyai hak suara dari perusahaan tersebut. "Benturan Kepentingan": Perbedaan antara kepentingan ekonomis perusahaan terbuka dengan kepentingan ekonomis pribadi anggota direksi, anggota dewan komisaris, pemegang saham utama, atau pengendali yang dapat merugikan perusahaan terbuka dimaksud. "Bursa Efek Indonesia": PT Bursa Efek Indonesia.	"Affiliate": Parties referred to UUP2SK, namely: - family relationship due to marriage up to the second degree, both horizontally and vertically, namely the relationship of a person with: - husband or wife; - parents of the husband or wife and the husband or wife of the children; - grandparents of the husband or wife and the husband or wife of the grandchildren; - siblings of the husband or wife along with their respective spouse; or - the husband or wife of the sibling of the person concerned. - family relationship due to descent up to the second degree, both horizontally or vertically, namely the relationship of a person with: - parents and children; - grandparents and grandchildren; or - siblings of the person concerned. - relationship between a party and employees, directors, or commissioners of the party; - relationship between 2 (two) or more companies in which there are 1 (one) or more members of the board of directors, management, board of commissioners, or supervisors who are the same; - relationship between a company and a party, whether direct or indirect, by any means, controlling or controlled by the company or that party in determining the management and/or policies of the company or the concerned party; - relationship between 2 (two) or more companies controlled, whether direct or indirect, by any means, in determining the management and/or policies of the company by the same party; or - relationship between a company and a major shareholder, that is a party that directly or indirectly owns at least 20% (twenty percent) of the shares with voting rights of the company. "Conflict of Interest": The difference between the economic interest of a public company and the personal economic interest of members of the board of directors, members of the board of commissioners, major shareholders, or controllers that may be harmful to the public company concerned. "Indonesia Stock Exchange": PT Bursa Efek Indonesia.

"Menkum": Menteri Hukum Republik Indonesia.

"Menkumham": Menteri Hukum dan Hak Asasi Manusia Republik Indonesia.

"MMI": PT Merdeka Mining Indonesia, berkedudukan di Pohuwato, Gorontalo, suatu perseroan terbatas yang didirikan dan tunduk berdasarkan hukum negara Republik Indonesia.

"Otoritas Jasa Keuangan" atau **"OJK"**: Lembaga negara yang independen, yang mempunyai fungsi, tugas, dan wewenang pengaturan, pengawasan, pemeriksaan, dan penyidikan sebagaimana dimaksud dalam Undang-Undang No. 21 Tahun 2011 tentang Otoritas Jasa Keuangan, sebagaimana diubah dengan UUP2SK.

"PBT": PT Pani Bersama Tambang, berkedudukan di Pohuwato, Gorontalo, suatu perseroan terbatas yang didirikan dan tunduk berdasarkan hukum negara Republik Indonesia.

"Pemegang Saham": Pihak-pihak yang memiliki manfaat atas saham Perseroan baik dalam bentuk warkat maupun dalam penitipan kolektif yang disimpan dan diadministrasikan dalam rekening efek pada Kustodian Sentral Efek Indonesia, yang tercatat dalam Daftar Pemegang Saham Perseroan yang diadministrasikan oleh Biro Administrasi Efek yang ditunjuk Perseroan.

"Perjanjian": Amendemen Pertama atas Amendemen dan Pernyataan Kembali Kontrak Jasa Sewa Alat Berat yang dibuat antara MMI dengan PETS, dan Amendemen Ketiga atas Kontrak Jasa Sewa Alat Berat yang dibuat antara MMI dengan PBT.

"Perseroan": PT Merdeka Gold Resources Tbk, berkedudukan di Jakarta Selatan, suatu perseroan terbuka yang sahamnya tercatat pada Bursa Efek Indonesia serta memiliki *Hong Kong Depositary Receipts* melalui *Secondary Listing* yang tercatat pada Papan Utama di The Stock Exchange of Hong Kong Limited (SEHK), yang didirikan dan dijalankan berdasarkan hukum negara Republik Indonesia.

"PETS": PT Puncak Emas Tani Sejahtera, berkedudukan di Pohuwato, Gorontalo, suatu perseroan terbatas yang didirikan dan tunduk berdasarkan hukum negara Republik Indonesia.

"Perusahaan Terkendali": Suatu perusahaan yang dikendalikan baik secara langsung maupun tidak langsung oleh perusahaan terbuka.

"POJK 17/2020": Peraturan OJK No. 17/POJK.04/2020, ditetapkan tanggal 20 April 2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha.

"POJK 42/2020": Peraturan OJK No. 42/POJK.04/2020, ditetapkan tanggal 1 Juli 2020 tentang Transaksi Afiliasi dan Transaksi Benturan Kepentingan.

"Rupiah" atau **"Rp"**: Rujukan ke Rupiah yang merupakan mata uang yang sah dari negara Republik Indonesia.

"MOL": Minister of Law of the Republic of Indonesia.

"MOLHR": Minister of Law and Human Rights of the Republic of Indonesia.

"MMI": PT Merdeka Mining Indonesia, domiciled in Pohuwato, Gorontalo, a limited liability company duly organized and existing under the laws of the Republic of Indonesia.

"Financial Services Authority" or **"OJK"**: An independent state institution, which has the functions, duties, and authorities to regulate, supervise, examine, and investigate as referred to in Law No. 21 Year 2011 on the Financial Services Authority, as amended by UUP2SK.

"PBT": PT Pani Bersama Tambang, domiciled in Pohuwato, Gorontalo, a limited liability company duly organized and existing under the laws of the Republic of Indonesia.

"Shareholders": Parties who have the benefit of the Company's shares, both in the form of scripts and in collective custody which is kept and administered in the securities account at Indonesia Central Securities Depository, registered in the Shareholders Register of the Company which is administered by the Securities Administration Bureau appointed by the Company.

"Agreement": First Amendment of Amendment and Restatement of the Heavy Equipment Rental Services Contract made between MMI and PETS, and the Third Amendment of the Heavy Equipment Rental Services Contract made between MMI and PBT.

"Company": PT Merdeka Gold Resources Tbk, domiciled in South Jakarta, is a publicly listed company whose shares are listed on the Indonesia Stock Exchange which has Hong Kong Depositary Receipts through a Secondary Listing on the Main Board of The Stock Exchange of Hong Kong Limited (SEHK), which is established and operated under the laws of the Republic of Indonesia.

"PETS": PT Puncak Emas Tani Sejahtera, domiciled in Pohuwato, Gorontalo, a limited liability company duly organized and existing under the laws of the Republic of Indonesia.

"Controlled Company": A company that is controlled either directly or indirectly by public company.

"POJK 17/2020": OJK Regulation No. 17/POJK.04/2020, enacted on 20 April 2020 regarding Material Transaction and Changes in Business Activities.

"POJK 42/2020": OJK Regulation No. 42/POJK.04/2020, enacted on 1 July 2020 regarding Affiliated Transaction and Conflict of Interest Transaction.

"Rupiah" or **"Rp"** or **"IDR"**: Reference to Rupiah which is the legal currency of the Republic of Indonesia.

"Transaksi Afiliasi": Setiap aktivitas dan/atau transaksi yang dilakukan oleh perusahaan terbuka atau perusahaan terkendali dengan Afiliasi dari perusahaan terbuka atau Afiliasi dari anggota direksi, anggota dewan komisaris, pemegang saham utama, atau pengendali, termasuk setiap aktivitas dan/atau transaksi yang dilakukan oleh perusahaan terbuka atau perusahaan terkendali untuk kepentingan Afiliasi dari perusahaan terbuka atau Afiliasi dari anggota direksi, anggota dewan komisaris, pemegang saham utama, atau pengendali.

"Affiliated Transaction": Any activity and/or transaction conducted by a public company or a controlled company with an Affiliate of a public company or an Affiliate of a member of the board of directors, a member of the board of commissioners, the major shareholders, or the controller, including any activity and/or transaction conducted by a public company or controlled company for the benefit of an Affiliate of a public company or an Affiliate of a member of the board of directors, member of the board of commissioners, major shareholders or the controller.

"Transaksi Benturan Kepentingan": Transaksi yang dilakukan oleh perusahaan terbuka atau perusahaan terkendali dengan setiap pihak, baik dengan Afiliasi maupun pihak selain Afiliasi yang mengandung Benturan Kepentingan.

"Conflict of Interest Transaction": Transaction that is carried out by public company or controlled entity with any party, both with Affiliate and parties other than Affiliate that contain a Conflict of Interest.

"Transaksi Material": Setiap transaksi yang dilakukan oleh perusahaan terbuka atau perusahaan terkendali yang memenuhi batasan nilai sebagaimana diatur dalam POJK 17/2020.

"Material Transaction": Any transaction conducted by a public company or a controlled company that fulfills the value limit as stipulated in POJK 17/2020.

"UUP2SK": Undang-Undang No. 4 Tahun 2023 tanggal 12 Januari 2023 tentang Pengembangan dan Penguatan Sektor Keuangan, Lembaran Negara Republik Indonesia No. 4 Tahun 2023, beserta peraturan-peraturan pelaksanaannya.

"UUP2SK": Law No. 4 of 2023 dated 12 January 2023 on Financial Sector Development and Strengthening, State Gazette of the Republic of Indonesia No. 4 of 2023, along with all its implementing regulations.

PENDAHULUAN

Dalam rangka memenuhi ketentuan-ketentuan POJK 17/2020, Direksi Perseroan mengumumkan Keterbukaan Informasi ini kepada para Pemegang Saham Perseroan sehubungan dengan telah ditandatangani pada tanggal 27 Juli 2026: (i) Amendemen Pertama atas Amendemen dan Pernyataan Kembali Kontrak Jasa Sewa Alat Berat antara MMI dan PETS; dan (ii) Amendemen Ketiga atas Kontrak Jasa Sewa Alat Berat antara MMI dan PBT, yang seluruh pihaknya merupakan Perusahaan Terkendali Perseroan. Ringkasan Transaksi-Transaksi diuraikan lebih lanjut di bawah ini.

Masing-masing Transaksi merupakan Transaksi Material. Nilai masing-masing Transaksi tidak melebihi 50% (lima puluh persen) dari nilai ekuitas Perseroan sehingga tidak memerlukan persetujuan Rapat Umum Pemegang Saham sebagaimana dimaksud dalam Pasal 6 ayat (1) huruf d angka 1 POJK 17/2020. Selain itu, sesuai dengan ketentuan Pasal 11 huruf a POJK 17/2020, Transaksi-Transaksi tersebut tidak wajib menggunakan penilai sebagaimana dimaksud dalam Pasal 6 ayat (1) huruf a POJK 17/2020 karena dilakukan antara sesama Perusahaan Terkendali yang sahamnya dimiliki paling sedikit 99% (sembilan puluh sembilan persen) oleh Perseroan.

Selain itu, Transaksi-Transaksi juga merupakan Transaksi Afiliasi sebagaimana dimaksud dalam POJK 42/2020. Sehubungan dengan ketentuan Pasal 10 POJK 17/2020, Perseroan telah melaksanakan prosedur yang memadai untuk memastikan bahwa pelaksanaan Transaksi-Transaksi dilakukan sesuai dengan praktik bisnis yang berlaku umum.

INTRODUCTION

In order to comply with the provisions of POJK 17/2020, the Board of Directors of the Company discloses this Information Disclosure to the Shareholders of the Company in connection with the execution on 27 July 2026 of: (i) First Amendment of Amendment and Restatement of Services Contract for Heavy Equipment Rental between MMI and PETS; and (ii) Third Amendment of Services Contract for Heavy Equipment Rental between MMI and PBT, whereby all parties of which are Controlled Companies of the Company. The summary of the Transactions is set out further below.

Each of the Transaction is a Material Transaction. The value of each Transaction does not exceed 50% (fifty percent) of the Company's equity value and therefore does not require the approval of the General Meeting of Shareholders as referred to in Article 6 paragraph (1) letter d POJK 17/2020. Furthermore, in accordance with Article 11 letter a POJK 17/2020, the Transactions are not required to use an appraiser as referred to in Article 6 paragraph (1) letter a POJK 17/2020 considering it is carried out among the Controlled Companies of the Company whose shares are owned by at least 99% (ninety-nine percent) by the Company.

In addition, the Transactions are also Affiliated Transaction as referred to in POJK 42/2020. In relation with the provisions of Article 10 of POJK 17/2020, the Company has carried out adequate procedures to ensure that the implementation of the Transactions are conducted in accordance with generally accepted business practices.

Selanjutnya, sesuai dengan ketentuan Pasal 6 ayat (3) huruf a POJK 17/2020, Perseroan wajib mengumumkan Keterbukaan Informasi ini kepada masyarakat paling lambat 2 (dua) hari kerja setelah tanggal Transaksi-Transaksi.

Furthermore, pursuant to the provision of Article 6 paragraph (3) letter a of POJK 17/2020, the Company is required to announce this Information Disclosure to the public no later than 2 (two) working days after the date of the Transactions.

URAIAN MENGENAI TRANSAKSI-TRANSAKSI	DESCRIPTION OF THE TRANSACTIONS
A. <u>Keterangan Mengenai Pihak-Pihak Yang Melakukan Transaksi-Transaksi</u>	A. <u>Information Regarding the Parties Conducting the Transactions</u>
1. MMI MMI didirikan berdasarkan Akta Pendirian MMI No. 27 tertanggal 12 Mei 2022, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah memperoleh pengesahan dari Menkumham berdasarkan Keputusan No. AHU-0031389.AH.01.01.TAHUN 2022 tertanggal 12 Mei 2022. MMI beralamat terdaftar di Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia. Nomor Telepon/ Phone Number : +62 21 39525588 5032 Faksimile/ Facsimile : +62 21 39525588 Surat Elektronik/ E-mail : corsec@merdekagoldresources.com Anggaran Dasar MMI telah mengalami beberapa kali perubahan, sebagaimana diubah terakhir kali berdasarkan Akta Pernyataan Keputusan Sirkuler Rapat Umum Pemegang Saham sebagai Pengganti Rapat Umum Pemegang Saham Tahunan 2026 MMI No. 13 tertanggal 2 Juli 2026 yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan No. AHU-0055863.AH.01.02.TAHUN 2026 tertanggal 17 Juli 2026 serta telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Data Perseroan No. AHU-AH.01.09-0376852 tertanggal 17 Juli 2026 (“Akta 13/2026”). Berdasarkan Pasal 3 Anggaran Dasar MMI, maksud dan tujuan MMI adalah berusaha dalam Aktivitas Penunjang Pertambangan dan Penggalian Lainnya, Penyewaan Alat Konstruksi dengan Operator, serta Penyewaan dan Sewa Guna Mesin dan Peralatan Pertambangan dan Penggalian. Untuk mencapai maksud dan tujuan tersebut di atas, MMI dapat melaksanakan kegiatan usaha sebagai berikut: a. Aktivitas Penunjang Pertambangan dan Penggalian Lainnya (KBLI 09900) kelompok ini mencakup: (i) kegiatan jasa penunjang yang diberikan atas dasar balas jasa atau kontrak, yang dibutuhkan dalam kegiatan pertambangan pada golongan pokok pertambangan batu bara dan lignit, pertambangan bijih logam, serta pertambangan dan penggalian lainnya; (ii) jasa eksplorasi, misalnya dengan cara tradisional seperti mengambil contoh bijih dan membuat observasi	1. MMI MMI was established based on Deed of Establishment of MMI No. 27 dated 12 May 2022, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been ratified by the MOLHR based on Decree No. AHU-0031389.AH.01.01.TAHUN 2022, dated 12 May 2022. MMI has its registered address at Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia. MMI’s Articles of Association have been amended several times, as lastly amended by Deed of Statement of Circular Resolutions of General Meeting of Shareholders in Lieu of the 2026 Annual General Meeting of Shareholders of MMI No. 13 dated 2 July 2026, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree No. AHU-0055863.AH.01.02.TAHUN 2026 dated 17 July 2026 and has been notified to the MOL based on Notification Receipt of Change of the Company’s Data No. AHU-AH.01.09-0376852 dated 17 July 2026 (“Deed 13/2026”). Based on Article 3 of MMI’s Articles of Association, the purposes and objectives of MMI are to engage in the field of Support Activities for Mining and Other Quarrying, Rental of Construction Equipment with Operators, as well as Rental and Leasing of Mining and Quarrying Machinery and Equipment. To achieve the abovementioned purposes and objectives, MMI can perform the business activities as follows: a. Support Activities for Mining and Other Quarrying (KBLI 09900) this activity includes: (i) support services activities provided on a fee or contract basis that are required for mining activities under the main divisions of coal and lignite mining, metal ore mining, and other mining and quarrying activities; (ii) exploration services, for example using traditional methods such as collecting ore samples and conducting geological observations at mining sites with prospective potential; (iii) pumping and

geologi pada lokasi tambang yang memiliki potensi berprospek; (iii) jasa pemompaan dan pengeringan hasil tambang atas dasar balas jasa atau kontrak; (iv) uji coba penggalian dan pengeboran sumur atau ladang tambang; (v) jasa aglomerasi dan konsentrasi biji besi yang dilakukan oleh pihak ketiga; (vi) pengamanan lubang tambang dan terowongan; dan (vii) penghancuran struktur bangunan serta pembongkaran komponen atau peralatan pada fasilitas pertambangan bawah tanah.

- b. **Penyewaan Alat Konstruksi dengan Operator (KBLI 43905)**
kelompok ini mencakup kegiatan penyewaan alat atau mesin konstruksi dan perlengkapannya dengan operator, termasuk penyewaan alat produksi dan operasional minyak, gas, petrokimia, panas bumi, komunikasi seperti *Supervisory Control and Data Acquisition* (SCADA), dan penyewaan derek.
- c. **Penyewaan dan Sewa Guna Mesin dan Peralatan Pertambangan dan Penggalian (KBLI 77395)**
kelompok ini mencakup kegiatan penyewaan dan sewa guna usaha tanpa hak opsi (*operational leasing*) mesin dan peralatan pertambangan dan penggalian tanpa operator yang secara umum digunakan sebagai barang modal oleh perusahaan, seperti mesin pembangkit listrik, termasuk mesin penggerak atau uap dan turbin, alat pertambangan dan perminyakan, serta peralatan radio dan komunikasi profesional.

Struktur Permodalan dan Susunan Pemegang Saham MMI

Berdasarkan Akta Pernyataan Keputusan Sirkuler Pengganti Rapat Umum Pemegang Saham Luar Biasa MMI No. 47 tertanggal 16 Desember 2024 yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan No. AHU-0081882.AH.01.02.TAHUN 2024 serta telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-022212, keduanya tertanggal 16 Desember 2024, struktur permodalan dan susunan pemegang saham MMI adalah sebagai berikut:

No.	Keterangan/ Description	Nilai Nominal Rp5.000 per saham/ Nominal Value of IDR5,000 per share		
		Jumlah Saham/ Number of Shares	Nilai Nominal (Rp)/ Nominal Value (IDR)	%
A.	Modal Dasar/ Authorized Capital	40,000,000	200,000,000,000	
B.	Modal Ditempatkan dan Disetor Penuh/ Issued and Fully Paid-up Capital			
1.	Perseroan/ the Company	35,735,799	178,678,995,000	99.99
2.	PT Merdeka Kapital Indonesia	1	5,000	0.01
	Jumlah Modal Ditempatkan dan Disetor Penuh/ Total of Issued and Fully Paid-up Capital	35,735,800	178,679,000,000	100.00
C.	Saham dalam Portepel/ Unissued Shares	4,264,200	21,321,000,000	-

dewatering services for mining outputs on a fee or contract basis; (iv) test excavation and drilling of mining wells of fields; (v) agglomeration and concentration services for iron ore carried out by third parties; (vi) securing mine shafts and tunnels; and (vii) demolition of building structures and dismantling of components or equipment at underground mining facilities.

- b. **Rental of Construction Equipment with Operator (KBLI 43905)**
this activity includes activities involving rental of construction tools or machines and its equipments with operator, including the rental of production and operational equipment for oil, gas, petrochemical, geothermal, communications such as *Supervisory Control and Data Acquisition* (SCADA), and crane rental.
- c. **Rental and Leasing of Mining and Quarrying Machinery and Equipment (KBLI 77395)**
this activity includes the rental and leasing activities without option rights (*operational leasing*) for mining and quarrying machines and equipment without operator generally used as capital goods by companies, such as power generating machines, including propulsion or steam engines and turbines, mining and oil equipments, as well as professional radio and communication equipments.

Capital Structure and Shareholders' Composition of MMI

Based on the Deed of Statement of Circular Resolutions in Lieu of the Extraordinary General Meeting of Shareholders No. 47 dated 16 December 2024, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree No. AHU-0081882.AH.01.02.TAHUN 2024 and has been notified to the MOL based on Notification Receipt of Amendments to the Articles of Association No. AHU-AH.01.03-022212, both dated 16 December 2024, MMI's capital structure and shareholders' composition are as follows:

Susunan Direksi dan Dewan Komisaris MMI

Berdasarkan Akta 13/2026, susunan Direksi dan Dewan Komisaris MMI adalah sebagai berikut:

Dewan Komisaris/ Board of Commissioner

Komisaris/ Commissioner

: Adi Adriansyah Sjoekri

Direksi/ Board of Directors

Direktur Utama/ President Director

: Boyke Poerbaya Abidin

Direktur/ Director

: Cahyono Seto

2. PBT

PBT didirikan berdasarkan Akta Pendirian Perseroan Terbatas PBT No. 88 tertanggal 20 November 2015, yang dibuat di hadapan Humbert Lie, S.H., S.E., M.Kn., Notaris di Jakarta Utara, yang telah memperoleh pengesahan dari Menkumham berdasarkan Keputusan No. AHU-2467718.AH.01.01.TAHUN 2015 tertanggal 20 November 2015.

PBT beralamat terdaftar di Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

Nomor Telepon/ Phone Number : +62 21 39525588 5012

Faksimile/ Facsimile : +62 21 39525588

Surat Elektronik/ E-mail : corsec@merdekagoldresources.com

Anggaran Dasar PBT telah mengalami beberapa kali perubahan, sebagaimana diubah terakhir kali berdasarkan Akta Pernyataan Keputusan Sirkuler Sebagai Pengganti Rapat Umum Pemegang Saham Tahunan 2026 PBT No. 61 tertanggal 26 Juni 2026 yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan No. AHU-0044628.AH.01.02.TAHUN 2026 tertanggal 1 Juli 2026.

Berdasarkan Pasal 3 Anggaran Dasar PBT, maksud dan tujuan PBT ialah bergerak dalam bidang Industri Logam Dasar Mulia.

Untuk mencapai maksud dan tujuan tersebut di atas, PBT dapat melaksanakan kegiatan usaha sebagai berikut:

- a. Industri Logam Dasar Mulia (KBLI 24201) kelompok ini mencakup pembuatan, pemurnian, peleburan, serta pemuatan dan penuangan logam mulia dalam bentuk dasar (*ingot, billet, slab, batang, pellet, block, sheet, pig*, paduan, dan bubuk), seperti *ingot perak, ingot emas, dan pellet platina*.

Composition of the Board of Director and Board of Commissioner of MMI

Based on the Deed 13/2026, the composition of the Board of Directors and Board of Commissioner of MMI are as follows:

2. PBT

PBT was established based on the Deed of Establishment of Limited Liability Company of PBT No. 88 dated 20 November 2015, made before Humbert Lie, S.H., S.E., M.Kn., Notary in North Jakarta, which has been ratified by the MOLHR based on Decree No. AHU-2467718.AH.01.01.TAHUN 2015 dated 20 November 2015.

PBT has its registered address at Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

PBT's Articles of Association have been amended several times, as lastly amended by the Deed of Statement of Circular Resolution in Lieu of the 2026 Annual General Meeting of Shareholders of PBT No. 61 dated 26 June 2026, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree No. AHU-0044628.AH.01.02.TAHUN 2026 dated 1 July 2026.

Based on Article 3 of the Articles of Association of PBT, the purpose and objective of PBT is to engage in the Industry of Precious Basic Metal.

To achieve the abovementioned purpose and objective, PBT may conduct the following business activities:

- a. Industry of Precious Basic Metal (KBLI 24201) this group covers the production, refining, smelting, as well as alloying and casting of precious metals in basic forms (*ingots, billets, slabs, bars, pellets, blocks, sheets, pigs, alloys, and powder*), such as *silver ingots, gold ingots, and platinum pellets*.

Struktur Permodalan dan Susunan Pemegang Saham PBT

Berdasarkan Akta Pernyataan Keputusan Sirkuler Para Pemegang Saham sebagai Pengganti dari Rapat Umum Pemegang Saham Luar Biasa PBT No. 40 tertanggal 19 Desember 2025 yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan No. AHU-0083924.AH.01.02.TAHUN 2025 serta telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0256032, keduanya tertanggal 19 Desember 2025, struktur permodalan dan susunan pemegang saham PBT adalah sebagai berikut:

No.	Keterangan/ Description	Nilai Nominal Rp442.000 per saham/ Nominal Value of IDR442,000 per share		
		Jumlah Saham/ Number of Shares	Nilai Nominal (Rp)/ Nominal Value (IDR)	%
A.	Modal Dasar/ Authorized Capital	9,000,000	3,978,000,000,000	
B.	Modal Ditempatkan dan Disetor Penuh/ Issued and Fully Paid-up Capital			
1.	Perseroan/ the Company	2,324,463	1,027,412,646,000	99.99
2.	Januarius Felix L. G.	1	442,000	0.01
Jumlah Modal Ditempatkan dan Disetor Penuh/ Total of Issued and Fully Paid-up Capital		2,324,464	1,027,413,088,000	100.00
C.	Saham dalam Portepel/ Unissued Shares	6,675,536	2,950,586,912,000	-

Susunan Direksi dan Dewan Komisaris PBT

Berdasarkan Akta Pernyataan Keputusan Sirkuler Pemegang Saham Sebagai Pengganti Rapat Umum Pemegang Saham Luar Biasa PBT No. 44 tertanggal 14 Maret 2023 yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah diberitahukan kepada Menkumham berdasarkan Penerimaan Pemberitahuan Perubahan Data Perseroan No. AHU-AH.01.09-0100462 tertanggal 14 Maret 2023, susunan Direksi dan Dewan Komisaris PBT adalah sebagai berikut:

Dewan Komisaris/ Board of Commissioner Komisaris/ Commissioner

: Januarius Felix Lumban Gaol

Direksi/ Board of Directors Direktur Utama/ President Director Direktur/ Director

: Syamsul Bahri Ilyas
: Cahyono Seto

3. PETS

PETS didirikan berdasarkan Akta Pendirian Perseroan Terbatas PETS No. 45 tertanggal 10 Februari 2014, yang dibuat di hadapan Humbert Lie, S.H., S.E., M.Kn., Notaris di Jakarta Utara, yang telah memperoleh pengesahan dari Menkumham berdasarkan Keputusan No. AHU-10.01534.PENDIRIAN-PT.2014 tertanggal 11 Februari 2014.

3. PETS

PETS was established based on the Deed of Establishment of Limited Liability Company of PETS No. 45 dated 10 February 2014, made before Humbert Lie, S.H., S.E., M.Kn., Notary in North Jakarta, which has been ratified by the MOLHR based on Decree No. AHU-10.01534.PENDIRIAN-PT.2014 dated 11 February 2014.

Capital Structure and Shareholders' Composition of PBT

Based on the the Deed of Statement of Shareholders' Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of PBT No. 40 dated 19 December 2025, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree No. AHU-0083924.AH.01.02.TAHUN 2025 and has been notified to the MOL based on the Notification Receipt of Amendment to the Articles of Association No. AHU-AH.01.03-0256032, both dated 19 December 2025, the capital structure and shareholders' composition of PBT are as follows:

Composition of the Board of Director and Board of Commissioner of PBT

Based on the Deed of Statement of Shareholders' Circular Resolution in Lieu of the Extraordinary General Meeting of Shareholders of PBT No. 44 dated 14 March 2023, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been notified to the MOLHR based on the Notification Receipt of Changes to the Company Data No. AHU-AH.01.09-0100462 dated 14 March 2023, the composition of the Board of Director and Board of Commissioner of PBT are as follows:

PETS beralamat terdaftar di Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

PETS has its registered address at Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

Nomor Telepon/ Phone Number : +62 21 39525588 5011

Faksimile/ Facsimile : +62 21 39525588

Surat Elektronik/ E-mail : corsec@merdekagoldresources.com

Anggaran Dasar PETS telah mengalami beberapa kali perubahan, sebagaimana diubah terakhir kali berdasarkan Akta Pernyataan Keputusan Sirkuler Sebagai Pengganti Rapat Umum Pemegang Saham Tahunan 2026 PETS No. 73 tertanggal 29 Juni 2026 yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan No. AHU-0042708.AH.01.02.TAHUN 2026 tertanggal 29 Juni 2026.

PETS' Articles of Association have been amended several times, as lastly amended by the Deed of Statement of Shareholders' Circular Resolutions in Lieu of 2026 Annual General Meeting of Shareholders of PETS No. 73 dated 29 June 2026, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree No. AHU-0042708.AH.01.02.TAHUN 2026 dated 29 June 2026.

Berdasarkan Pasal 3 Anggaran Dasar PETS, maksud dan tujuan PETS ialah berusaha dalam bidang Pertambangan Emas dan Perak.

Based on Article 3 of the Articles of Association of PETS, the purpose and objective of PETS is to undertake business in Gold and Silver Mining.

Untuk mencapai maksud dan tujuan tersebut di atas, PETS dapat melaksanakan kegiatan usaha sebagai berikut:

To achieve the abovementioned purpose and objective, PETS may conduct the following business activities:

- a. Pertambangan Emas dan Perak (KBLI 07221)
Kelompok ini mencakup kegiatan pertambangan, pembersihan, dan pemisahan bijih emas dan perak.

- a. Gold and Silver Mining (KBLI 07221)
This group includes the activities of mining, cleaning, and separation of gold and silver ores.

Struktur Permodalan dan Susunan Pemegang Saham PETS

Capital Structure and Shareholders' Composition of PETS

Berdasarkan Akta Pernyataan Keputusan Sirkuler Pengganti Rapat Umum Pemegang Saham Luar Biasa PETS No. 47 tertanggal 18 Maret 2025 yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan No. AHU-0019633.AH.01.02.TAHUN 2025 serta telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0083251, keduanya tertanggal 18 Maret 2025 *juncto* Akta Pernyataan Keputusan Sirkuler Pengganti Rapat Umum Pemegang Saham Luar Biasa PETS No. 28 tertanggal 21 Mei 2026, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0150206 tertanggal 26 Mei 2026, struktur permodalan dan susunan pemegang saham PETS adalah sebagai berikut:

Based on the Deed of Statement of Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of PETS No. 47 dated 18 March 2025, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree No. AHU-0019633.AH.01.02.TAHUN 2025 and has been notified to the MOL based on the Notification Receipt of Amendment to the Articles of Association No. AHU-AH.01.03-0083251, both dated 18 March 2025 juncto Deed of Statement of Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of PETS No. 28 dated 21 May 2026, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been notified to the MOL based on the Notification Receipt of Amendment to the Articles of Association No. AHU-AH.01.03-0150206 dated 26 May 2026, the capital structure and shareholders' composition of PETS are as follows:

No.	Keterangan/ Description	Nilai Nominal Rp1.000.000 per saham/ Nominal Value of IDR1,000,000 per share		
		Jumlah Saham/ Number of Shares	Nilai Nominal (Rp)/ Nominal Value (IDR)	%
A.	Modal Dasar/ Authorized Capital	600,000	600,000,000,000	
B.	Modal Ditempatkan dan Disetor Penuh/ Issued and Fully Paid-up Capital			
1.	PBT	427,305	427,305,000,000	99.88312

2.	PT Puncak Emas Gorontalo	499	499,000,000	0.11664
3.	Perseroan/ <i>the Company</i>	1	1,000,000	0.00023
Jumlah Modal Ditempatkan dan Disetor Penuh/ Total of Issued and Fully Paid-up Capital		427,805	427,805,000,000	100.00
C.	Saham dalam Portepel/ <i>Unissued Shares</i>	172,195	172,195,000,000	-

Susunan Direksi dan Dewan Komisaris PETS

Berdasarkan Akta Pernyataan Keputusan Sirkuler Pengganti Rapat Umum Pemegang Saham Luar Biasa PETS No. 3 tertanggal 1 November 2024, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah diberitahukan kepada Menkumham berdasarkan Penerimaan Pemberitahuan Perubahan Data Perseroan No. AHU-AH.01.09-0270609 tertanggal 1 November 2024, susunan Direksi dan Dewan Komisaris PETS adalah sebagai berikut:

Dewan Komisaris/ Board of Commissioners

Komisaris/ *Commissioner*
 Komisaris/ *Commissioner*
 Komisaris/ *Commissioner*

Direksi/ Board of Directors

Direktur Utama/ *President Director*
 Direktur/ *Director*
 Direktur/ *Director*

Composition of the Board of Directors and Board of Commissioners of PETS

According to the Deed of Statement of Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of PETS No. 3 dated 1 November 2024, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been notified to the MOLHR based on the Notification Receipt of Change of the Company's Data No. AHU-AH.01.09-0270609 dated 1 November 2024, the composition of the Board of Directors and Board of Commissioners of PETS are as follows:

: Adi Adriansyah Sjoekri
 : Syamsul Bahri Ilyas
 : Idris Kadji

: Boyke Poerbaya Abidin
 : Cahyono Seto
 : Abdulazis Fusen Akib

B. Nilai Transaksi-Transaksi dan Ruang Lingkup Perjanjian

Berdasarkan Perjanjian, beberapa ketentuan diubah dan/atau ditambah, termasuk namun tidak terbatas pada ketentuan mengenai pemberitahuan, jangka waktu dan biaya jasa, dan daftar alat berat, dimana MMI sepakat untuk menyediakan jasa sewa alat berat kepada masing-masing PBT dan PETS sejak tanggal mulai sewa dari masing-masing alat berat dan berlaku sampai dengan tanggal berakhirnya jasa dari masing-masing alat berat.

Berikut merupakan estimasi nilai masing-masing Perjanjian antara MMI dengan PBT dan PETS:

Perusahaan/ Company	Estimasi Nilai Masing-masing Perjanjian/ Estimated Value of Each of the Agreement (Rupiah/ IDR)	Persentase Estimasi Nilai Masing-masing Perjanjian terhadap Nilai Ekuitas Perseroan/ Percentage of the Estimated Value of each of the Agreement to the Company's Equity Value
PBT	1,719,799,574,257	27.63%
PETS	1,430,004,199,254	22.97%

Sebagaimana telah disebutkan di atas, nilai Transaksi antara MMI dan PBT adalah sebesar 27,63% (dua puluh tujuh koma enam tiga persen) dari nilai ekuitas Perseroan, sedangkan nilai Transaksi antara MMI dan PETS adalah sebesar 22,97% (dua puluh dua koma sembilan tujuh persen) dari nilai ekuitas Perseroan, berdasarkan Laporan Keuangan Konsolidasian Interim Perseroan

B. Transactions Value and the Scope of the Agreement

Based on the Agreement, certain provisions have been amended and/or supplemented, including but not limited to provisions relating to notification, service period and fees, and list of heavy equipment, whereby MMI agreed to provide heavy equipment rental services to each of PBT and PETS from the rental commencement date of each heavy equipment and continue until the end of the services for each heavy equipment.

The following are each of the estimated values of the Agreement between MMI with PBT and PETS:

As mentioned in the above, the value of the Transaction between MMI and PBT is 27.63% (twenty-seven point six three percent) of the Company's equity value, whereas the value of the Transaction between MMI and PETS is 22.97% (twenty-two point nine seven percent) of the Company's equity value based on the Company's Interim Consolidated Financial Statements and its

dan entitas anak untuk periode tiga bulan yang berakhir pada tanggal 31 Maret 2026 yang diaudit oleh Kantor Akuntan Publik Tanubrata Sutanto Fahmi Bambang & Rekan. Dengan demikian, Transaksi-Transaksi merupakan Transaksi Material, karena nilai masing-masing Transaksi melebihi 20% (dua puluh persen) dari nilai ekuitas Perseroan.

C. Sifat dan Hubungan Afiliasi antara Para Pihak dengan Perseroan serta Penjelasan, Pertimbangan, dan Alasan Dilakukannya Transaksi Dibandingkan dengan Transaksi Sejenis yang Tidak Dilakukan dengan Pihak Afiliasi

Adapun sifat dan hubungan Afiliasi antara MMI, PBT, dan PETS dengan Perseroan adalah sebagai berikut:

- MMI, PBT, dan PETS merupakan Perusahaan Terkendali Perseroan, yang sahamnya dimiliki oleh Perseroan secara langsung dan/atau tidak langsung sebesar 99,99% (sembilan puluh sembilan koma sembilan sembilan persen);
- terdapat anggota Direksi MMI dan PETS yang juga menjabat sebagai anggota Direksi Perseroan.

Transaksi-Transaksi dilakukan dengan pihak afiliasi karena mendukung efektivitas dan kelancaran kegiatan operasional tambang emas Pani, khususnya dalam menunjang kegiatan usaha PETS dan PBT. Penggunaan alat berat dari entitas terafiliasi dinilai lebih efektif karena memberikan jaminan ketersediaan serta kemudahan pengaturan penggunaan dibandingkan dengan pihak tidak terafiliasi.

subsidiaries for the three month periods ended 31 March 2026, audited by Tanubrata Sutanto Fahmi Bambang & Rekan Public Accounting Firm. Accordingly, the Transactions constitute a Material Transaction, considering that the value of each Transaction exceeds 20% (twenty percent) of the Company's equity value.

C. Nature and Affiliate Relationship between the Parties and Company, as well as the Explanations, Considerations, and Reasons for Entering into the Transaction as Compared to Similar Transactions Not Conducted with Affiliated Party

The nature of the Affiliate between MMI, PBT, and PETS with the Company are as follows:

- MMI, PBT, and PETS are Controlled Companies of the Company, with shares owned directly and/or indirectly by the Company in the amount of 99.99% (ninety-nine-point nine nine percent);
- There is a member of the Board of Directors of MMI and PETS who also serves as the member of the Board of Directors of the Company.

The Transactions are conducted with an affiliated party because it supports the effectiveness and smoothness of the operational activities of the Pani gold mine, particularly in supporting the business activities of PETS and PBT. The use of heavy equipment from an affiliated entity is considered more effective because it provides certainty of availability as well as ease of arrangement of use compared to an unaffiliated party.

PENJELASAN, PERTIMBANGAN, DAN ALASAN DILAKUKANNYA TRANSAKSI MATERIAL SERTA PENGARUH TRANSAKSI MATERIAL TERHADAP KONDISI KEUANGAN PERSEROAN

Dengan dilaksanakannya Transaksi-Transaksi, diharapkan dapat meningkatkan kapasitas dan efisiensi operasional tambang emas Pani secara berkesinambungan. Penggunaan alat berat merupakan bagian dari strategi grup Perseroan dalam mendukung pencapaian tujuan strategis Perseroan, khususnya untuk menjaga kelancaran kegiatan pertambangan serta memastikan kegiatan pertambangan dapat dilaksanakan secara berkelanjutan.

Transaksi-Transaksi ini tidak memberikan dampak material terhadap kondisi keuangan Perseroan, melainkan diharapkan dapat memperkuat operasional tambang emas Pani.

EXPLANATION, CONSIDERATIONS, AND REASONS FOR ENTERING INTO THE MATERIAL TRANSACTION AND ITS IMPACT ON THE COMPANY'S FINANCIAL CONDITION

By carrying out the Transactions, it is expected to enhance the capacity and operational efficiency of the Pani gold mine on a sustained basis. The use of heavy equipment serves as a strategic consideration, as it forms part of the Company's group strategy in supporting the achievement of the Company's strategic objectives, particularly in maintaining the smooth conduct of mining activities and in ensuring that mining activities can be carried out in a sustainable manner.

These Transactions do not have a material adverse impact on the Company's financial condition, but rather it is expected to strengthen the operations of Pani gold mine.

PERNYATAAN DEWAN KOMISARIS DAN DIREKSI PERSEROAN

Dewan Komisaris dan Direksi Perseroan baik secara sendiri-sendiri maupun bersama-sama menyatakan seluruh informasi material sehubungan dengan Transaksi-Transaksi telah diungkapkan dan informasi tersebut tidak menyesatkan, serta Transaksi-Transaksi bukan merupakan Transaksi Benturan Kepentingan sebagaimana dimaksud dalam POJK 42/2020.

STATEMENT OF THE BOARD OF COMMISSIONERS AND BOARD OF DIRECTORS OF THE COMPANY

The Board of Commissioners and Board of Directors of the Company, either individually or jointly, state that all material information related to the Transactions has been disclosed and the information is not misleading, and the Transactions are not considered Conflict of Interest Transaction as referred to POJK 42/2020.

Direksi Perseroan menyatakan bahwa Transaksi-Transaksi ini merupakan Transaksi Afiliasi sebagaimana dimaksud dalam POJK 42/2020.

The Board of Directors of the Company stated that these Transactions are considered as an Affiliated Transaction as referred to POJK 42/2020.

INFORMASI TAMBAHAN**ADDITIONAL INFORMATION**

Apabila memerlukan informasi lebih lanjut dapat For further information, you can contact the Company at
menghubungi Perseroan dengan alamat: the following address:

PT Merdeka Gold Resources Tbk
Sekretaris Perusahaan/ Corporate Secretary

Treasury Tower, Lantai/ Floor 67th, District 8, SCBD Lot 28
Jl. Jend. Sudirman Kav. 52-53, Senayan, Kebayoran Baru, Jakarta Selatan/ South Jakarta 12190, Indonesia
Telepon/ Phone: +62 21 3952 5585
Faksimile/ Facsimile: +62 21 3952 5588
Surat Elektronik/ E-mail: corsec@merdekagoldresources.com
Situs Web/ Website: www.merdekagoldresources.com

Paraf/ Initial:

