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MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus of MOG Digitech Holdings Limited (the “**Company**”) dated 28 July 2026 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) Shares held by the Qualifying Shareholders on the Record Date (the “**Prospectus**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

The Company wishes to clarify that, due to an inadvertent clerical error, the paragraph under the section headed “EXPECTED TIMETABLE” on page 7 of the Prospectus should be amended as follows (amendments are shown in bold and underlined):

“Commencement of dealings in fully-paid Rights Shares 9:00 a.m. on
Friday, **4** September 2026”

Save as disclosed above, all other information contained in the Prospectus remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Prospectus.

By order of the Board
MOG Digitech Holdings Limited
Chen Yongzhong
Executive Director

Hong Kong, 29 July 2026

As at the date of this announcement, the Board has three executive Directors, namely Mr. Chen Yongzhong (Chief executive officer), Mr. Deng Zhihua and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Ms. Chen Wen and Mr. Gao Hongxiang.