聚水潭

JST Group Corporation Limited
聚水潭集團股份有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 6687)

POSITIVE PROFIT ALERT

This announcement is made by JST Group Corporation Limited (the "**Company**", which together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group and information currently available to the Company, the Group is expected to record a profit attributable to equity owners of the Company in the range of approximately RMB100 million to RMB130 million for the six months ended 30 June 2026 as compared to a loss attributable to equity owners of the Company of approximately RMB41 million for the six months ended 30 June 2025, representing a change from net loss to net profit as compared to the six months ended 30 June 2025.

The Group is also expected to record an adjusted net profit (prepared based on a non-International Financial Reporting Standards ("**IFRS**") measure) in the range of approximately RMB170 million to RMB200 million for the six months ended 30 June 2026, representing an increase in the range of approximately 227% to 285% as compared to an adjusted net profit of approximately RMB52 million for the six months ended 30 June 2025.

The Board considers that the presentation of adjusted net profit (non-IFRS measure) would facilitate comparisons of operating performance from period to period and with other comparable companies with similar business operations by eliminating the potential impact of certain items. The Board defines adjusted net profit (non-IFRS measure) as net profit/(loss) for the period by adding back (i) foreign exchange loss, (ii) share-based payments for employees, (iii) the loss on the convertible redeemable preferred shares, (iv) listing expenses related to the listing of the shares of the Company on The Stock Exchange of Hong Kong Limited on 21 October 2025, and (v) fair value loss/(gain) of unlisted equity investments. The adjusted net profit for the historic period has been re-calculated in accordance with the same calculation methodology to ensure consistency and comparability across periods.

The growth in profit was primarily attributable to a steady growth of revenue with increased gross profit margin and enhanced operating efficiency.

The information contained in this announcement is only based on preliminary assessment by the Board with reference to the latest consolidated management accounts of the Group and information currently available to the Company, and has not been audited or reviewed by the Company's auditor or audit committee. The interim results announcement of the Company for six months ended 30 June 2026 is expected to be released by the end of August 2026. Shareholders and potential investors are advised to read the interim results announcement of the Company for six months ended 30 June 2026 when it is published.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
JST Group Corporation Limited
Mr. Luo Haidong
Chairman,
Executive Director and
Chief Executive Officer

Hong Kong, 30 July 2026

As at the date of this announcement, the Board comprises: (i) Mr. Luo Haidong, Mr. He Xingjian, Mr. Li Cansheng, and Mr. Wang Yu as executive directors; and (ii) Ms. Luo Mei, Mr. Li Jiajun, and Mr. Sheng Kaiqiang as independent non-executive directors.