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GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by Goldstream Investment Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the Group's unaudited consolidated management accounts for the six months ended 30 June 2026 (the "**Period**") and information currently available to the Board, it is expected that the Group will record a profit attributable to equity holders of the Company of approximately HK$176 million to HK$185 million for the Period, representing an increase of approximately 500% to 530% as compared to a profit attributable to equity holders of the Company of approximately HK$29.3 million for the six months ended 30 June 2025 (the "**Corresponding Period**"). Such significant improvement was driven by: (i) an increase in investment returns to the Group from companies which invest in artificial intelligence ("**AI**") and embed AI in their products for faster innovation cycles and superior customer experiences; and (ii) adoption of AI in the Group's investment management business, which enhanced investment research and investment decision-making capabilities and contributed to the growth of investment service income.

The Company will continue to leverage AI to empower and optimise across all business segments of the Company, including investment decision-making, risk management and portfolio construction, thereby transitioning the Company gradually from a traditional diversified asset management institution to an AI-driven asset management technology solutions and services provider.

To the best of the Directors' knowledge, the increase in profit attributable to equity holders of the Company for the Period was mainly attributable to the net effect of (i) the increase in net fair value gains on financial assets and liabilities at fair value through profit or loss from Direct Investment under the SDI segment from HK$23.5 million for the Corresponding Period to approximately HK$115 million to HK$130 million for the Period; (ii) the increase in net fair value gain on financial assets and liabilities at fair value through profit or loss from Strategic Investment under the SDI segment from HK$5.9 million for the Corresponding Period to approximately HK$52 million to HK$62 million for the Period; (iii) the growth in investment management services income under the IM segment from HK$11.6 million for the Corresponding Period to approximately HK$20 million to HK$21 million for the Period; (iv) the increase in the share of profits of associates from HK$6.2 million for the Corresponding Period to approximately HK$20 million to HK$30 million for the Period; and (v) the increase in operating expenses from HK$18.1 million for the Corresponding Period to approximately HK$30 million to HK$32 million for the Period, primarily due to the recognition of a revaluation loss on intangible assets.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the Period and information currently available, and such information has not been audited, confirmed and/or reviewed by the auditor of the Company nor reviewed by the audit committee of the Company. The Company is still in the course of finalizing the unaudited interim results of the Group for the Period, which may be subject to adjustments, if any, upon further review. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be announced by the end of August 2026.

INFORMATION ON THE GROUP

The Group is engaged in investment management ("**IM**") and strategic direct investment ("**SDI**") businesses. The IM business includes (a) the provision of advisory services on securities and asset management and (b) securities trading. The SDI business includes engaging in (a) the proprietary investments in the financial markets directly managed by investment department of the Company ("**Direct Investment**"); (b) the proprietary investments in the funds and/or discretionary accounts managed by Goldstream Capital Management Limited or third parties ("**Strategic Investment**"); and (c) the provision of general advisory services in respect of financing and corporate financial status analysis.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the board of
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 30 July 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Ziqi Gao (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.