神州控股
DC Holdings

DIGITAL CHINA HOLDINGS LIMITED
(神 州 數 碼 控 股 有 限 公 司*)
(Incorporated in Bermuda with limited liability)
(Stock Code: 00861)

PROFIT WARNING

This announcement is made by Digital China Holdings Limited (神州數碼控股有限公司*)(the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company would like to inform the shareholders of the Company and potential investors that based on the Board's preliminary review of the latest unaudited consolidated management accounts of the Group and having considered the relevant information known to the Board, it is expected that the loss attributable to equity holders of the Group for the six months ended 30 June 2026 would be in the range of approximately RMB 50 million to RMB 70 million (For the six months ended 30 June 2025: profit of approximately RMB 15 million) which was mainly due to Digital China Information Service Group Company Ltd.* (神州數碼信息服務集團股份有限公司)("DCITS"), an indirect non-wholly owned subsidiary of the Company as to 38.61% and a company listed on the Shenzhen Stock Exchange (Stock Code: 000555), being expected to record a loss attributable to its shareholders in the range of RMB240 million to RMB390 million for the six months ended 30 June 2026 (For the six months ended 30 June 2025: loss of approximately RMB96.4 million). The expected increase in net loss attributable to the shareholders of DCITS was mainly attributable to the provision made for estimated liabilities in respect of the first-instance judgment (the "**Judgement**") relating to a contractual dispute between a wholly-owned subsidiary of DCITS and Beijing Urban Construction Intelligent Control Technology Co., Ltd.* (北京城建智控科技股份有限公司). Given that DCITS has lodged an appeal with the High People's Court of Beijing, the Judgement has not yet taken effect.

The Group is in the process of finalizing its interim results for the six months ended 30 June 2026. The information contained in this announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and information currently available to the Board. Such information is subject to adjustments and finalization. The interim results announcement of the Group for the six months ended 30 June 2026 is expected to be released by the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 30 July 2026

At the publication of this announcement, the Board comprises nine Directors namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer), Mr. LIN Yang (Vice Chairman) and Mr. CAI Yinghua (President and Chief Operating Officer)

Non-executive Director: Ms. CONG Shan

Independent Non-executive Directors: Dr. LIU Yun, John, Mr. KING William, Dr. GUO Song, Mr. CHAN Wai Hong, Michael, Dr. LI Jing

Website: www.dcholdings.com

* *For identification purpose only*