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中國光大控股有限公司
CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 165)

PROFIT WARNING

This announcement is made by China Everbright Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment of the unaudited consolidated financial information of the Group for the six months ended 30 June 2026 (the “**Period**”) currently available to the management, the Group is expected to record a decrease of approximately 70% to 80% in its profit attributable to shareholders of the Company for the Period, as compared to a profit attributable to shareholders of the Company of approximately HK\$399 million for the corresponding period in 2025. The expected decrease in profit is mainly attributable to a decrease in net investment income from private equity investments and an increase in impairment losses on advances to customers.

The information contained in this announcement is based solely on management’s preliminary assessment of the unaudited consolidated financial information currently available, which has not yet been finalised. This information has not been reviewed or confirmed by the Company’s auditors or the Audit and Risk Management Committee of the Board, and is therefore subject to adjustments. Shareholders and potential investors of the Company are advised to read carefully the announcement of the unaudited consolidated interim results of the Group for the Period, which is expected to be published by the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 30 July 2026

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Lin Chun (*Chairman*)

Mr. Pan Jianyun

Mr. An Xuesong

Dr. Su Yang

Independent Non-executive Directors:

Dr. Lin Zhijun

Mr. Law Cheuk Kin Stephen

Mr. Wong Chun Sek Edmund

Dr. Young Danqing Xu