

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Haichang Ocean Park Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has been respectively informed by Mr. Qu Cheng, a non-executive director and a substantial shareholder (as defined in the Listing Rules) of the Company, and Sunriver Starrysea Tourism (Cayman) Co., Ltd. (“**Sunriver Starrysea**”), a controlling shareholder (as defined in the Listing Rules) of the Company that, on 30 July 2026, (i) Mr. Qu Cheng, Zeqiao Holdings Limited (a holding company under a discretionary trust set up by Mr. Qu Cheng) and HH SeaPark Holding Limited (the “**HH SeaPark Holding**”) entered into an agreement (the “**SPA1**”) for the transfer of 1,200,000,000 shares of the Company (the “**Shares**”), representing approximately 9.08% of the issued share capital of the Company, to HH SeaPark Holding at the cash consideration of approximately HK\$360 million (representing HK\$0.30 per Share); and (ii) Sunriver Starrysea and HH SeaPark Holding entered into an agreement (the “**SPA2**”) for the transfer of 1,674,553,828 Shares, representing approximately 12.67% of the issued share capital of the Company, to HH SeaPark Holding at the cash consideration of approximately HK\$753.55 million (representing HK\$0.45 per Share).

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, HH SeaPark Holding is a limited liability company incorporated in the Cayman Islands and its ultimate beneficial owner is Mr. Mei, Ming Zhi as at the date of this announcement. HH SeaPark Holding and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

Assuming that the disposals under SPA1 and SPA2 complete as expected and that the issued share capital of the Company remains unchanged as at completion, upon completion of the disposals, (i) Mr. Qu Cheng's shareholding interest in the Company (including his shareholding interest held through Zeqiao Holdings Limited) will decrease from 3,727,841,640 Shares, representing 28.21% of the issued share capital of the Company, to 2,527,841,640 Shares, representing approximately 19.13% of the issued share capital of the Company; (ii) Sunriver Starrysea's shareholding interest in the Company will decrease from 5,100,000,000 Shares, representing 38.60% of the issued share capital of the Company, to 3,425,446,172 Shares, representing approximately 25.92% of the issued share capital of the Company and will cease to be the controlling shareholder (as defined in the Listing Rules) of the Company; and (iii) HH SeaPark Holding and its ultimate beneficial owner Mr. Mei, Ming Zhi will hold 2,874,553,828 Shares, representing approximately 21.75% of the issued share capital of the Company, and will become a substantial shareholder (as defined in the Listing Rules) of the Company.

The Board does not expect that the SPA1, SPA2 and the disposals thereunder will have any material adverse impact on the daily operation of the Group.

For the avoidance of doubt, as at the date of this announcement, completion of the disposals under SPA1 and SPA2 has not taken place, and there is no assurance that the disposals will proceed. Shareholders and potential investors of the Company will be notified by way of announcement(s) in due course pursuant to the Listing Rules should there be any material update on the disposals.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. If they are in any doubt about their own position and the action to be taken, they are advised to consult their professional advisers.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Liu Jiangtao
Executive Director and Chairman

Shanghai, the People's Republic of China, 30 July 2026

As at the date of this announcement, the Board comprises (i) two executive Directors, namely, Mr. Liu Jiangtao (Chairman) and Mr. Ouyang Ming; (ii) four non-executive Directors, namely, Mr. Qu Cheng, Mr. Lai Zhilin, Mr. Li Hanqiang and Mr. He Qigen; and (iii) three independent non-executive Directors, namely, Mr. Zhu Yuchen, Mr. Wang Jun and Ms. Shen Han.