Litian Pictures Holdings Limited
力天影業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9958)

CHANGE OF AUDITOR

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Litian Pictures Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

RESIGNATION OF AUDITOR

The Board announces that on 30 July 2026, the Board and the audit committee of the Company ("**Audit Committee**") have received a resignation letter ("**Resignation Letter**") dated 30 July 2026 from KPMG ("**KPMG**"), tendering their resignation as the auditor of the Company with immediate effect (the "**Resignation**"). KPMG stated in the Resignation Letter that they have taken into account a number of factors for the Resignation including, among others, the time, manpower, professional resources required to complete the audit, and the level of audit fees for the financial year ended 30 June 2026 (the "**2026 Audit**") under their current work schedule.

The Company is incorporated under the laws of the Cayman Islands and to the knowledge of the Board, there is no requirement under the laws of the Cayman Islands or the amended and restated memorandum and articles of association of the Company for the retiring auditor to confirm whether or not there is any matter connected with its retirement which needs to be brought to the attention of the shareholders of the Company (the "**Shareholders**"). KPMG has not issued such confirmation. The Board has confirmed that, save for disclosed above, there are no disagreements between KPMG and the Group and is no other matter in respect of proposed change of auditor that needs to be brought to the attention of the Shareholders or The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

As at the date of this announcement, KPMG has not commenced any audit work on the 2026 Audit. The Board believes that the change of auditor of the Company will not have any significant impact on the 2026 Audit and the release of annual results of the Group for the financial year ended 30 June 2026.

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation from the Audit Committee, McMillan Woods (Hong Kong) CPA Limited ("**McMillan Woods**") has been appointed as the auditor of the Company with effect from 30 July 2026 to fill the casual vacancy following the resignation of KPMG and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of McMillan Woods including but not limited to (i) the competence and calibre of McMillan Woods including its audit experience in handling audit work for companies listed on the Stock Exchange, and its familiarity with the requirements under the Listing Rules; (ii) its independence and objectivity; (iii) the background and capability of its team; (iv) its reputation in the market; (v) its fee quote and audit proposal; and (vi) the relevant guidance issued by the Accounting and Financial Reporting Council, including the Guidance Notes on Change of Auditors and the Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors.

Based on the above, the Audit Committee has assessed and considered that McMillan Woods is independent, competent and capable to act as the auditor of the Company. The Board and the Audit Committee are also of the view that the change of auditor would not have any material impact on the Group; would maintain the audit quality while improving the cost-effectiveness of the audit, and is in the interest of the Company and the Shareholders as a whole.

The Board would like to take this opportunity to express its warm welcome to McMillan Woods on its appointment as the auditor of the Company.

By order of the Board
Litian Pictures Holdings Limited
Xie Taoquan
Chairman

Hong Kong, 30 July 2026

As at the date of this announcement, the Board comprises Mr. Xie Taoquan, Mr. Huang Zhiqiang, Mr. Lin Mingwei and Ms. Huang Meiyuan as executive directors, and Mr. Liang Jie, Mr. Jing Quanliang and Mr. Chen Tong as independent non-executive directors.