Black Sesame International Holding Limited
黑芝麻智能國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2533)

PROFIT ALERT

This announcement is made by Black Sesame International Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026 (the "**Reporting Period**") and other information currently available to the Board, for the Reporting Period, it is expected that the Group will record revenue of no less than RMB458 million, representing a growth of no less than 81.1% as compared to the same period in 2025, and a net loss of approximately RMB720 million to RMB820 million, which remains relatively stable as compared to the net loss of approximately RMB762 million for the same period last year.

The Group's expected revenue growth for the Reporting Period was mainly attributable to: (i) significant revenue growth in the robotics business, as the rollout of relevant business such as robotics-related solutions, modules and chips accelerated; the Group has become a long-term partner of leading domestic robotics manufacturers, resulting in a significant increase in revenue contribution as compared to the same period last year; and (ii) the continued large-scale mass production and delivery of advanced assisted driving solutions in the passenger vehicle market resulted in the passenger vehicle assisted driving business accelerating its progress toward new vehicle designations and mass production among leading OEMs. Meanwhile, with the implementation of relevant regulations governing commercial vehicle and special vehicle sectors, the penetration rates of L2 – L3 assisted driving in commercial vehicle and special vehicle sectors have both seen significant growth as compared to the same period last year, and the Group has substantially covered leading manufacturers in the commercial

* *For identification purposes only*

vehicle and special vehicle sectors. The Group's expected net loss for the Reporting Period was mainly attributable to: (i) increased investment in computing power, AI, and other related fields, resulting in higher related expenses; and (ii) increased R&D investments by the Group in areas including large-model algorithms and automotive-grade chips to sustain the market competitiveness of its chips and solutions.

As of the date of this announcement, the Company is still in the course of finalizing the interim results of the Group for the Reporting Period. The information contained in this announcement is only the Board's preliminary assessment of the unaudited consolidated management accounts of the Group and other information currently available, which have not yet been reviewed or confirmed by the Company's independent auditor nor the audit committee of the Board and are subject to finalization and necessary adjustments. Details of the Group's financial performance for the Reporting Period will be published in the Company's 2026 interim results announcement before the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Black Sesame International Holding Limited
Mr. SHAN Jizhang
Chairman of the Board, Executive Director and
Chief Executive Officer

Hong Kong, July 30, 2026

As at the date of this announcement, the Board comprises (i) Mr. SHAN Jizhang and Mr. ZENG Daibing as executive directors; (ii) Mr. LIU Weihong and Dr. YANG Lei as non-executive directors; and (iii) Prof. LI Qingyuan, Prof. LONG Wenmao and Prof. XU Ming as independent non-executive directors.