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Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3301)

QUARTERLY UPDATE ON THE PLANS AND MEASURES IN RESOLVING THE DISCLAIMER OF OPINION

The board (the “**Board**”) of directors (the “**Directors**”) of Ronshine China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to provide an update in relation to the plans and measures implemented by the Group (the “**Plans and Measures**”) with a view to improve the liquidity and financial position of the Group and resolving the disclaimer of opinion by the Company’s auditor relating to going concern (the “**Disclaimer of Opinion**”) as set out in the Company’s annual report for the year ended 31 December 2025 (the “**Annual Report**”). Unless otherwise defined, capitalized terms used in this announcement have the same meanings as defined in the Annual Report.

The status of the implementation of the Plans and Measures up to the date of this announcement is summarized as follows:

Renewal and extension of loans financing

The Group has continued to actively negotiate with the Group’s existing lenders to seek renewal or extension for repayment of the Group’s bank and other borrowings. During the period from 1 May 2026 to 31 July 2026, the Group successfully obtained extensions in respect of the following borrowings:

- (i) the borrowing available to an associate of the Company for the Fuzhou Yongtai Project with a principal amount of approximately RMB120 million, the maturity of which was extended from June 2026 to June 2031; and
- (ii) the borrowing available to a joint venture of the Company for the Fuzhou Difeng River Project with an outstanding principal amount of approximately RMB95.8 million, the maturity of which was extended by 60 months to June 2031.

Accelerating sales proceeds

The Company has been implementing on-going measures to expedite the sales of properties and to speed up the collection of outstanding receivables from various debtors. However, there still remains material uncertainty regarding the property market in the PRC, and there is a lack of clearer policy developments supporting the PRC property market with higher sales volume or higher unit selling prices as compared with the prior year. As at the date of this announcement, the negotiations for the outstanding receivables between the Group and its debtors were still ongoing. On the other hand, the Company is actively marketing its leasable properties to prospective tenants, and the leasing efforts are progressing steadily.

Cost controls

The Company has been implementing cost controls. This is an on-going process, and negotiations between the Group and its suppliers and service vendors were still in process as at the date of this announcement.

Debt restructuring

As at the date of this announcement, the Group was still exploring different solutions resolving its liquidity problems. In this regard, the Company has been communicating and constructively engaging with certain holders of the debts issued by the Company to facilitate the formulation of the a holistic solution with respect to the Company's debts. As at the date of this announcement, no material development has been achieved in this regard.

The Company will publish announcement(s) for the updates regarding the Disclaimer of Opinion as and when appropriate in accordance with the Listing Rules and/or as required by the Stock Exchange.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 31 July 2026

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan and Mr. Wu Jianxing are the executive directors of the Company; and Mr. Ren Yunan, Mr. Ruan Weifeng and Mr. Feng Dongcheng are the independent non-executive directors of the Company.