联华超市股份有限公司

LIANHUA SUPERMARKET HOLDINGS CO.,LTD.

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00980)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board would like to inform the Shareholders and potential investors that the Group is expected to record a net loss attributable to owners of the Company with a range of approximately RMB180.0 million to RMB220.0 million for the six months ended 30 June 2026 as compared to a profit attributable to owners of the Company of approximately RMB42.246 million for the six months ended 30 June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Lianhua Supermarket Holdings Co., Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a net loss attributable to owners of the Company with a range of approximately RMB180.0 million to RMB220.0 million for the six months ended 30 June 2026 as compared to a profit attributable to owners of the Company of approximately RMB42.246 million for the six months ended 30 June 2025. The decline in performance was mainly due to the year-on-year decrease in the income from the disposal of subsidiaries' equity and the impact of intensified industry competition on the Company's sales.

This profit warning announcement is prepared only based on the information currently available to the Company and a preliminary assessment on the management accounts of the Group by the management of the Company, which has not been audited or reviewed by the Company's auditors. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the Group's interim results for the six months ended 30 June 2026, which is expected to be published in August 2026. There may be differences between such information and the estimated financial information set out above.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lianhua Supermarket Holdings Co., Ltd.
Wang Xiao-yan
Chairman

Shanghai, the People's Republic of China, 31 July 2026

As at the date of this announcement, the directors of the Company are:

Executive Directors:	Wang Xiao-yan, Xu Xiao-yi and Zhang Hui-qin;
Employee Representative Director:	Zhang Qi-qiang;
Non-executive Directors:	Wu Si-yun, Cao Hai-lun and Tian Ying-jie;
Independent Non-executive Directors:	Xia Da-wei, Lee Kwok Ming, Don, Chen Wei and Zhao Xin-sheng.