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Yun Lee Marine Group Holdings Limited

潤利海事集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2682)

UPDATE ON NON-FULFILLMENT OF PROFIT GUARANTEE IN RELATION TO THE ACQUISITION OF SHARES IN YUN LEE (TIM KEE) MARINE CONSTRUCTION LIMITED

References are made to the announcements of Yun Lee Marine Group Holdings Limited (the “Company”) dated 13 January 2023 (the “**Announcement**”), 22 February 2023 and 31 March 2023, and the circular of the Company dated 31 March 2023 (the “**Circular**”), in relation to, among other things, the acquisition of the Shares, representing 34% of the entire issued share capital of Yun Lee (Tim Kee) Marine Construction Limited (the “**Target Company**”) and the profit guarantees provided by the Vendors. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the announcement of the Company dated 26 June 2026, the Vendors shall pay a total of HK\$12,156,000 to the Group in aggregate in cash within 30 Days after the audited financial statements of the Target Company for the financial year ended 2026 are issued by the auditors of the Target Company.

As at the date of this announcement, the Group has received the cheque settlements of HK\$12,156,000 from the Vendors.

By order of the Board
Yun Lee Marine Group Holdings Limited
Chairman and executive Director
Mr. Wen Tsz Kit Bondy

Hong Kong, 31 July 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wen Tsz Kit Bondy and Ms. Chan Sau Ling Amy, and four independent non-executive Directors, namely Ms. Chan Hei Ting, Mr. Chiu Cowen, MH, Ms. Hong Ting and Mr. Ng Simon.