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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to announcements of Fullshare Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 January 2026, 27 January 2026, 16 March 2026, 2 July 2026 and 17 July 2026 (the “**Announcements**”) in relation to the subscription of new Shares under General Mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE SUBSCRIPTION AGREEMENT I

The Board is pleased to announce that the conditions precedent of the Subscription Agreement I (as amended and supplemental by the Supplemental Agreement I, the Novation Deed and the Supplemental Deed) had been satisfied and Completion took place on 31 July 2026. An aggregate of 72,000,000 Subscription Shares, representing approximately 11.31% of the entire issued share capital of the Company immediately before Completion and approximately 10.16% of the entire issued share capital of the Company as enlarged by the issue of all the Subscription Shares, have been allotted and issued to the New Subscriber I.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately prior to Completion; and (ii) immediately upon Completion are set out below:

Shareholders	Immediately prior to Completion		Immediately upon Completion	
	Number of Shares	Approximate percentage of shareholding in the total issued Shares	Number of Shares	Approximate percentage of shareholding in the total issued Shares
Magnolia Wealth <i>(Note 1)</i>	152,495,659	23.95%	152,495,659	21.51%
Mr. Ji <i>(Note 1)</i>	18,190,200	2.86%	18,190,200	2.57%
New Subscriber I <i>(Note 2)</i>	—	—	72,000,000	10.16%
Public	466,078,075	73.19%	466,078,075	65.76%
Total	636,763,934	100.00%	708,763,934	100.00%

1. *The entire issued share capital of Magnolia Wealth is beneficially owned by Mr. Ji. As disclosed in the Company's announcement dated 16 November 2023, the Board received a letter informing the Company that China CITIC Bank Corporation Limited, Nanjing branch (as the chargee) appointed receivers and managers over 97,600,000 Shares which are registered and beneficially held by Mr. Ji and Magnolia Wealth.*
2. *Following Completion, the New Subscriber I has become a substantial shareholder (as defined in the Listing Rules) of the Company.*

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 31 July 2026

As at the date of this announcement, the executive Directors are Mr. Ji Changqun (Chairman), Ms. Du Wei, Mr. Shen Chen and Mr. Ge Jinzhu; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun.