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UNIVERSAL HEALTH INTERNATIONAL GROUP HOLDING LIMITED
大健康國際集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2211)

**DELAY IN DESPATCH OF CIRCULAR
AND REVISED TIMETABLE IN RELATION TO PROPOSED
CAPITAL REORGANISATION AND RIGHTS ISSUE**

Reference is made to the announcement of Universal Health International Group Holding Limited (the “**Company**”) dated 17 July 2026 in relation to the proposed Capital Reorganisation and the Rights Issue (the “**Announcement**”). Unless otherwise defined, capitalised terms used hereunder shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Capital Reorganisation and the Rights Issue (including the grant of the Specific Mandate); (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Rights Issue; (iii) the letter of advice from the Independent Financial Adviser; (iv) other information as required under the Listing Rules; and (v) the notice of the EGM, is expected to be despatched to the Shareholders on or before Friday, 31 July 2026.

However, as additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Monday, 31 August 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the expected timetable of the proposed Capital Reorganisation and the Rights Issue is expected to be revised as follows:

Event	Time and Date 2026
Despatch of Company's circular in relation to the Capital Reorganisation and the Rights Issue, and the notice of EGM	Monday, 31 August
Latest time for registration of Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Wednesday, 9 September
Closure of the register of members of the Company for the EGM	Thursday, 10 September to Tuesday, 15 September (both days inclusive)
Latest time for lodging forms of proxy for the purpose of the EGM	10:00 a.m. on Sunday, 13 September
EGM for approving the Capital Reorganisation and the Rights Issue	10:00 a.m. on Tuesday, 15 September
Announcement of results of EGM to be published on the Stock Exchange website	Tuesday, 15 September
Register of members of the Company re-opens	Wednesday, 16 September

The following events are conditional on the fulfilment of the conditions relating to the Capital Reduction and the Subdivision and therefore the dates are tentative only:

Effective date of the Capital Reorganisation	Before 9:00 a.m. on Wednesday, 23 September
First day of free exchange of existing share certificates of the Existing Shares for the Adjusted Shares	Wednesday, 23 September
Last day for free exchanges of existing share certificates of the Existing Shares for the Adjusted Shares	Monday, 28 October

Event	Time and Date 2026
The following events are conditional on the fulfilment of the conditions relating to the Rights Issue and therefore the dates are tentative only:	
Last day of dealings in Shares on a cum-entitlement basis	Wednesday, 23 September
First day of dealings in Shares on an ex-entitlement basis	Thursday, 24 September
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Friday, 25 September
Register of members of the Company closes for Rights Issue	Monday, 28 September to Friday, 2 October (both days inclusive)
Record Date for determining entitlements under the Rights Issue	Friday, 2 October
Register of members of the Company re-opens	Monday, 5 October
Despatch of the Prospectus Documents (in case of the Non-Qualifying Shareholders, the Prospectus and the Overseas Letter only)	Monday, 5 October
First day of dealings in nil-paid Rights Shares	Wednesday, 7 October
Latest time for splitting of PALs	4:30 p.m. on Friday, 9 October
Last day of dealings in nil-paid Rights Shares	Wednesday, 14 October
Latest Time for Acceptance and payment for the Rights Shares	4:00 p.m. on Tuesday, 20 October
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of the Net Gain	4:00 p.m. on Tuesday, 20 October
Announcement of the number of the Unsubscribed Rights Shares subject to the Compensatory Arrangements	Friday, 23 October

Event	Time and Date 2026
Commencement of placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements	Monday, 26 October
Placing End Date	4:00 p.m. on Friday, 30 October
Announcement of allotment results of the Rights Shares to be published on the Stock Exchange	Tuesday, 3 November
Despatch of share certificates for fully-paid Rights Shares and/or refund cheques (if applicable) for Rights Shares	Wednesday, 4 November
Dealings in the fully-paid Rights Shares commence	9:00 a.m. on Thursday, 5 November
Payment of Net Gain to relevant No Action Shareholders and Non-Qualifying Shareholders and net proceeds from the sale of nil-paid Rights Shares to the relevant Non-Qualifying Shareholders (if any)	Friday, 27 November

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
Universal Health International Group Holding Limited
Chu Chuanfu
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 31 July 2026

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Chu Chuanfu, Mr. Jin Dongkun and Mr. Zhao Zehua and three independent non-executive directors, namely Mr. Cheng Sheung Hing, Ms. Chiang Su Hui Susie and Mr. Zou Haiyan.