CHINA XLX FERTILISER LTD.
中國心連心化肥有限公司 *

(Incorporated in Singapore with limited liability)
(Hong Kong Stock Code: 1866)

POSITIVE PROFIT ALERT FOR THE SIX MONTHS ENDED 30 JUNE 2026

This announcement is made by China XLX Fertiliser Ltd. (the "**Company**", together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (as defined in the Listing Rules).

The board of directors (the "**Board**") of the Company hereby notifies the shareholders and potential investors of the Company that: the Group expects to achieve a net profit of approximately RMB1.15 billion to RMB1.23 billion for the six months ended 30 June 2026, representing a year-on-year ("**YoY**") increase of 52% to 62%; the net profit attributable to owners of the Company, is expected to range from approximately RMB850 million to RMB920 million, representing a YoY increase of 42% to 54%.

During the reporting period, the Group's performance is expected to record a significant increase, primarily attributable to the full unleashing of scale efficiency and the continuous optimisation of the product structure. Both the sales volume and selling price of the major products recorded growth, resulting in an enhancement in the overall gross profit level.

First, the Group steadily advanced its scale development. Some of the newly added production capacity was successfully put into operation, driving the sales growth of core products. Benefiting from the fully integrated value chain, unit production costs for core products such as urea were significantly reduced, leading to a strong uplift in gross profit for major products.

Second, geopolitical conflicts drove an upward trend in prices of coal-chemical products.In particular, selling prices for methanol and melamine recorded a significant YoY increase. The Group capitalised on favourable market conditions, leveraged its flexible production strengths, and adjusted its product structure to maximise profitability.

The above forecasts are based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and information currently available, which have not been audited or reviewed by the auditors of the Company, nor have been reviewed by the Audit Committee of the Company. The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2026. Actual results may differ from those disclosed in this announcement.

Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Group for the six months ended 30 June 2026, which is expected to be published by the end of August 2026 in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China XLX Fertiliser Ltd.
Liu Xingxu
Chairman of the Board

Hong Kong, 31 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Liu Xingxu, Mr. Zhang Qingjin and Ms. Yan Yunhua; the non-executive director of the Company is Mr. Tan Wei Shyan; and the independent non-executive directors of the Company are Mr. Ong Kian Guan, Mr. Li Shengxiao and Mr. Li Hongxing.

** for identification purpose only*