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Seven Elements Investment Holdings Limited

七元投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1660)

VOLUNTARY ANNOUNCEMENT COMPLETION OF ACQUISITION OF ASSET MANAGEMENT COMPANY

INTRODUCTION

Reference is made to the voluntary announcement of Seven Elements Investment Holdings Limited (the “**Company**”) dated 23 December 2025 (the “**Announcement**”) in relation to, among other things, the acquisition of 100% issued share capital of Legend Arb Advisors Limited (the “**Asset Management Company**”) (the “**Acquisition**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all Conditions Precedent to the Acquisition have been fulfilled, and the Acquisition was completed on 31 July 2026. Upon Completion, the Asset Management Company has become a direct wholly-owned subsidiary of the Company and the financial results of the Asset Management Company will be consolidated into the financial statements of the Company.

PAYMENT OF CONSIDERATION

The Company has paid the base consideration of HK\$5,000,000 to the Seller in accordance with the terms of the Sale and Purchase Agreement. The second tranche of the equity transfer payment (being the net asset value of the Target Company as at the Completion Date as agreed by both parties and confirmed by the Company’s audit) shall be paid within twenty-one (21) calendar days after the Completion Date. The consideration was funded by the internal resources of the Group.

UPDATED INFORMATION ON THE ASSET MANAGEMENT COMPANY

As at the Completion Date, the Asset Management Company continues to hold a license for Type 4 (Advising on Securities), Type 5 (Advising on Futures Contracts) and Type 9 (Asset Management) regulated activities under the SFO issued by the SFC. The approval of the Company and its ultimate beneficial owners becoming substantial shareholders of the Asset Management Company pursuant to section 132 of the SFO have been obtained, and the relevant licence transfer of the Asset Management Company has been completed.

In addition, the Asset Management Company holds a qualified foreign institutional investor (“**QFII**”) licence issued by the China Securities Regulatory Commission, with a business scope of domestic securities investment.

The Asset Management Company is also the appointed investment manager of Legend Arb Multi Strategy OFC (the “**OFC**”) and holds 100% of the management shares of the OFC.

REASONS FOR AND BENEFITS OF THE ACQUISITION

As disclosed in the Announcement, the acquisition of the Asset Management Company enables the Group to obtain Type 4, Type 5 and Type 9 licences, thereby directly engaging in asset management, securities advisory and futures contracts advisory businesses, and completing the Group’s full-licence financial services layout. The QFII licence and OFC management platform held by the Asset Management Company will facilitate the Group in providing cross-border asset allocation and fund product services to clients, and generate synergies with the Group’s securities business after the proposed acquisition of Tung Wui Securities Company Limited (a company holding a license for Type 1 (dealing in securities) regulated activities) by the Company (as disclosed in the announcement of the Company dated 13 November 2025) has been completed.

Following Completion, the financial results of the Asset Management Company will be consolidated into the financial statements of the Company. The Directors expect that the Acquisition will make a positive contribution to the Group’s assets, revenue and profitability.

By Order of the Board

Seven Elements Investment Holdings Limited

Meng Zhaoyi

Chairman and Executive Director

Hong Kong, 31 July 2026

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Meng Zhaoyi, Mr. Wen Xiaojian, Mr. Wang Jerry Gerui, Mr. Ip Yik Nam, JP and Mr. Sze-to Kin Keung; and three independent non-executive directors, namely, Mr. Hui Chin Tong Godfrey, Mr. Ye Longfei and Mr. Yu Chor On.