南山鋁業國際
NANSHAN ALUMINIUM INTL.

Nanshan Aluminium International Holdings Limited
南山鋁業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2610)

(1) PROFIT WARNING AND (2) DATE OF BOARD MEETING

(1) PROFIT WARNING

This announcement is made by Nanshan Aluminium International Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the Group's latest unaudited consolidated management accounts and the information currently available to the Board, the Group expects to record a net profit attributable to equity shareholders of the Company for the six months ended 30 June 2026 (the "**Period**") in the range of approximately US$58 million to US$68 million, as compared to the net profit attributable to equity shareholders of the Company of approximately US$248 million recorded for the six months ended 30 June 2025.

The decrease in the Group's net profit attributable to equity shareholders of the Company for the Period was primarily attributable to the decrease in its gross profit margin, which resulted from lower alumina selling price while the cost of sales per ton remained relatively stable. According to the information currently available and the latest unaudited consolidated management accounts of the Group, the average selling price of the Group's products in the first half of 2026 was approximately US$320 per ton, which was lower than that of approximately US$529 per ton in the first half of 2025. The decrease in the average selling price was primarily attributable to the decrease in alumina market index price.

As at the date of this announcement, the Company is still in the process of finalising the Group's interim results for the six months ended 30 June 2026 (the "**Interim Results**"). The information contained in this announcement is based solely on the Board's preliminary assessment on the information currently available and the latest unaudited consolidated management accounts of the Group for the Period, which have not been finalised, confirmed or reviewed by the independent external auditors of the Company, nor reviewed by the audit committee of the Company. As the actual Interim Results may differ from what is disclosed in this announcement, Shareholders and potential investors are advised to read carefully the Interim Results, which is expected to be published on 19 August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

(2) DATE OF BOARD MEETING

The Board of the Company hereby announces that a meeting of the Board will be held on Wednesday, 19 August 2026, for the purposes of, among other things, considering and approving the Interim Results and its publication, considering the declaration and payment of an interim dividend, if any, and transacting any other business.

By order of the Board
Nanshan Aluminium International Holdings Limited
Hao Weisong
Chairman of the Board

Hong Kong, 31 July 2026

As at the date of this announcement, the board of directors of the Company comprises (i) Mr. Hao Weisong and Ms. Han Yanhong as executive Directors; (ii) Ms. Wang Yanli, Mr. Loo Tai Choong and Mr. George Santos as non-executive Directors; and (iii) Mr. Wen Xianjun, Mr. Cheung Kwong Tat and Ms. Dong Meihua as independent non-executive Directors.