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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

POSITIVE PROFIT ALERT

This announcement is made by Legend Holdings Corporation (the “Company”, together with its subsidiaries as the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors of the Company that, based on the information currently available to the Board and a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the “Period”), the Group is expected to record a net profit attributable to equity holders of the Company for the Period of not less than RMB2,000 million, representing an increase of not less than 186% as compared to RMB699 million for the same period in 2025. To the best knowledge of the directors of the Board, such expected increase was mainly attributable to the turnaround of loss to profit of the investment business of the Company’s industrial incubations and investments segment, benefiting from the recovery of the capital market.

The Board wishes to remind the Shareholders and potential investors of the Company that the information contained in this announcement is based on an assessment made with reference to the information currently available to the Company and has not been reviewed by the audit committee of the Company. The Group is still in the process of finalizing the unaudited consolidated interim results for the Period (the “Interim Results”), which are subject to potential adjustments (if necessary). The Interim Results may differ from the information contained in this announcement. Shareholders and potential investors are advised to carefully read the Interim Results of the Group, which are expected to be published by the end of August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

August 3, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. YU Hao; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian’an and Mr. YUAN Li.