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DOMAINE POWER HOLDINGS LIMITED
域能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 442)

FURTHER DELAY IN DESPATCH OF THE MAJOR AND CONNECTED TRANSACTION CIRCULAR IN RELATION TO THE PROPOSED VAX ACQUISITION UNDER THE VAX SALE AND PURCHASE AGREEMENT INVOLVING ISSUE OF CONSIDERATION CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

References are made to the announcements made by Domaine Power Holdings Limited dated 12 November 2025 in relation to, among others, the VAX Acquisition, and dated 31 December 2025, 30 January 2026, 9 March 2026, 31 March 2026, 21 April 2026, 12 May 2026, 1 June 2026, 22 June 2026, 13 July 2026 and 17 July 2026 in relation to the delay in despatch of circular (collectively, the "**Announcements**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular ("**Circular**") containing, among other things, (i) further details of the VAX Sale and Purchase Agreement and the transactions contemplated thereunder including the issue of the Consideration Convertible Bonds and the grant of the Specific Mandate; (ii) a letter of recommendation from the Independent Board Committee; (iii) a valuation report, which is being finalised; (iv) a letter of advice from the Independent Financial Adviser, which is being prepared and reviewed in light of the information to be contained in the Circular, including the valuation report; and (v) a notice of EGM, is expected to be despatched to the Shareholders on or before 3 August 2026.

The Company is working closely with the valuer, the Independent Financial Adviser and other professional advisers to finalise the above matters as soon as practicable. Based on the current progress of the preparation of the Circular and the expected timetable advised by the relevant professional parties, the Company expects that the Circular will be despatched to the Shareholders on or before 16 September 2026.

By Order of the Board
Domaine Power Holdings Limited
Dr. So Shu Fai
Chairman and Executive Director

Hong Kong, 3 August 2026

As at the date of this announcement, the executive Directors are Dr. So Shu Fai and Mr. Tom Xie; the non-executive Directors are Mr. Chan Wai Dune and Mr. Ning Rui; and the independent non-executive Directors are Mr. Yau Pak Yue, Mr. Chung Wai Man and Ms. Lin Ying.