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APEX ACE

APEX ACE HOLDING LIMITED

光麗科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

POSITIVE PROFIT ALERT

This announcement is made by Apex Ace Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 ("**Current Period**") and the information currently available to the Board, the Group is expectedto record a profit attributable to Shareholders for the Current Period within a range of HK$130.0 million to HK$140.0 million as compared to profit attributable to Shareholders of approximately HK$10.7 million for the six months ended 30 June 2025.

The expected increase in net profit was primarily attributable to the increase in gross profit of the Group resulting from the improved sales performance mainly attributable to the increase in market demand in the Current Period, partially offset by increased distribution and selling expenses, administrative expenses and finance costs.

The Group is still in the process of finalizing its consolidated interim results for the Current Period. As such, this announcement is made solely on the basis of a preliminary assessment by the Board with reference to the information currently available to it, including the unaudited consolidated management accounts of the Group available for the time being, which have not been reviewed by the Board's audit committee and the Company's independent auditor, and may be subject to changes. Shareholders and potential investors of the Company are advised to refer to the details in the results of the Company for the Current Period which is expected to be announced in late August 2026 in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Apex Ace Holding Limited
Lee Bing Kwong
Executive Director, Chairman and
Chief Executive Officer

Hong Kong, 3 August 2026

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer) and Ms. Lo Yuen Lai; the non-executive Director is Mr. Lo Yuen Kin and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man, Dr. Chow Terence and Mr. Cheung Hung Kwong.

* *For identification purpose only*