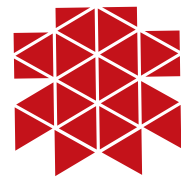


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CHINA WOOD
中木國際

CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED

中木國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

**(I) POLL RESULTS OF THE EXTRAORDINARY GENERAL
MEETING
HELD ON 3 AUGUST 2026; AND
(II) COMMENCEMENT OF DEALINGS IN THE SHARES
ON AN EX-RIGHTS BASIS**

References are made to the circular (the “**Circular**”) of China Wood International Holding Co., Limited (the “**Company**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of the Company dated 17 July 2026. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

(I) POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the EGM Notice has been duly passed by the Independent Shareholders by way of poll at the EGM held on 3 August 2026. The Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Except for Mr. Lyu and Mr. Hu YongGang who were unable to attend the EGM due to other business commitments, all other Directors attended the EGM either in person or by electronic means.

The poll results in respect of the Resolution proposed at the EGM were as follows: –

Ordinary Resolution <i>(Note 1)</i>		Number of votes cast and approximate percentage of total number of votes cast <i>(Note 2)</i>		Total number of votes cast
		For	Against	
1.	To approve, confirm and/or ratify (as the case may be) the Rights Issue and the transactions contemplated thereunder and to authorise any one or more Director(s) to do all such things and acts and execute all documents necessary, desirable or expedient for implementation of the aforesaid.	133,839,968 (99.99%)	450 (0.01%)	133,840,418 (100.00%)

Notes:

1. The full text of the Resolution was set out in the EGM Notice.
2. The number of votes and approximate percentage of voting shares are based on the total number of issued Shares held by the Independent Shareholders who attended and voted at the EGM in person or by proxy.

As more than 50% of the votes were cast in favour of the Resolution proposed at the EGM, the Resolution was duly passed by the Independent Shareholders as ordinary resolution of the Company.

As at the date of the EGM, the total number of shares of the Company in issue was 986,898,680 Shares.

In accordance with Rule 7.19A and Rule 7.27A of the Listing Rules, as the Rights Issue will increase the total number of issued Shares by more than 50% within a 12 month period, the Rights Issue shall be subject to the approval by the Independent Shareholders at the EGM by way of poll at which the Controlling Shareholder(s) and their associates or, where there are no Controlling Shareholder(s), the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the Resolution.

As at the date of the EGM, Right Momentum, being a Controlling Shareholder, directly holds 452,196,170 Shares, representing approximately 45.82% of the total issued share capital of the Company as at the date of the EGM. Right Momentum is a company wholly-owned by Mr. Lyu, the chairman of the Board, CEO and an executive Director of the Company. Accordingly, Right Momentum, Mr. Lyu and their respective associates were required to abstain and had so abstained from voting in favour of the Resolution in accordance with Rule 7.27A of the Listing Rules. Save for Mr. Lyu, none of the Directors and chief executives of the Company, or any of their respective associates held interest in the Shares. Save as disclosed, no other Shareholder was required to abstain from voting for the Resolution at the EGM. Accordingly, there were a total of 534,702,510 Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM.

(II) COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS AND THE EXPECTED DATE OF THE PROSPECTUS DOCUMENTS TO BE MADE AVAILABLE TO THE SHAREHOLDERS

The Rights Issue will proceed in accordance with the expected timetable as set out in the Circular. Pursuant to the expected timetable, it is expected that the last day of dealings in the Shares on a cum-rights basis is Tuesday, 4 August 2026. The Shares will be dealt with on an ex-rights basis from Wednesday, 5 August 2026.

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, the Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only) are expected to be made available and/or sent to the Shareholders on Friday, 14 August 2026.

Warning of the risks of dealing in the shares and the nil-paid Rights Shares

The Rights Issue is subject to the fulfilment of conditions including the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. If the conditions to the Rights Issue are not fulfilled, the Rights Issue will not proceed.

Any Shareholder or other person dealing in the Shares and/or the nil-paid Rights Shares up to the date on which all the conditions of the Rights Issue are fulfilled will accordingly bear the risk that the Rights Issue may not proceed. Subject to the fulfilment of conditions, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of provisionally allotted Rights Shares. Accordingly, if the Rights Issue is undersubscribed, the size of the Rights Issue will be reduced. Qualifying Shareholders who do not take up their assured entitlements in full and Non-Qualifying Shareholders, if any, should note that their shareholdings in the Company may be diluted, the extent of which will depend in part on the size of the Rights Issue.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.

By order of the Board
China Wood International Holding Co., Limited
中木國際控股有限公司
Lyu NingJiang
Chairman and Executive Director

Hong Kong, 3 August 2026

As at the date of this announcement, the Board comprises Mr. Lyu NingJiang (Chairman and CEO) and Ms. Ng Lai Ha as executive directors, Mr. Hu YongGang as non-executive director; and Mr. Chan Lik Shan, Mr. So Yin Wai and Mr. Pang MingLi as independent non-executive directors.