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DAIDO GROUP LIMITED

大同集團有限公司*

(Incorporated in Bermuda and its members' liability is limited)

(Stock Code: 00544)

SUPPLEMENTAL ANNOUNCEMENT SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Daido Group Limited (the “**Company**”) dated 29 July 2026 (the “**Announcement**”) in relation to the subscription of new shares under general mandate. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to provide Shareholders and potential investors of the Company with further information on (i) the definition of “Last Trading day”; (ii) the Subscription Price; and (iii) the intended use of proceeds.

DEFINITION OF THE LAST TRADING DAY

The definition of “Last Trading Day” set forth on page 8 of the Announcement shall be replaced with the following:

“Last Trading Day” 28 July 2026, being the last full trading day in the Shares prior to the date of the Subscription Agreement

SUBSCRIPTION PRICE

The Subscription Price of HK\$1 per Subscription Share represents a premium of approximately 10.62% to the average of the closing prices of approximately HK\$0.904 per Share as quoted on the Stock Exchange for the last five trading days up to and including the Last Trading Day.

USE OF PROCEEDS

The gross proceeds and net proceeds of the Subscription are approximately HK\$10.0 million and HK\$10.0 million, respectively. It is intended that the net proceeds of the Subscription (the “**Net Proceeds**”) will be applied for the general working capital of the Group as follows: (i) approximately HK\$6.0 million, representing 60% of the Net Proceeds for rental expenses; (ii) approximately HK\$3.0 million, representing 30% of the Net Proceeds for staff costs; and (iii) approximately HK\$1.0 million, representing 10% of the Net Proceeds for other office and miscellaneous expenses.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board
Daido Group Limited
He Xinyu
Executive Director

Hong Kong, 3 August 2026

As at the date of this announcement, the Board comprises executive director, namely, Mr. He Xinyu; non-executive director, namely, Ms. Kwan Nga Chung; and independent non-executive directors, namely, Mr. Leung Chi Hung, Ms. Li Dan and Mr. Lo Chi Wang.

* *For identification purposes only*