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Haosen Fintech Group Limited

浩森金融科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3848)

ADJUSTMENTS TO THE 2023 SHARE OPTION SCHEME

Reference is made to the circular of Haosen Fintech Group Limited (the “**Company**”) dated 17 June 2026 in relation to the proposed Share Subdivision and the proposed refreshment of Scheme Mandate Limit and the Service Provider Sublimit (the “**Circular**”) and the poll results announcement of the Company dated 3 July 2026 in relation to the poll results of the extraordinary general meeting held on 3 July 2026 (the “**Poll Results Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined or adopted in the Circular and the Poll Results Announcement.

Following the passing of the resolutions on the Share Subdivision and the refreshment of Scheme Mandate Limit and the Service Provider Sublimit at the EGM, the Share Subdivision has become effective on 7 July 2026.

Before the Share Subdivision became effective, there were 12,000,000 outstanding share options granted under the 2023 Share Option Scheme. There was no outstanding share awards granted under the 2023 Share Award Scheme. The total number of options and awards available for grant under the Scheme Mandate Limit of the 2023 Share Schemes was 3,658,300, and the total number of options and awards available for grant under the Service Provider Sublimit was 1,565,830.

Following the Share Subdivision and the refreshment of Scheme Mandate Limit and the Service Provider Sublimit becoming effective, (i) there are 60,000,000 outstanding share options granted under the 2023 Share Option Scheme; (ii) the total number of options and awards available for grant under the refreshed Scheme Mandate Limit of the 2023 Share Schemes is 78,208,500 Subdivided Shares; and (iii) the total number of options and awards available for grant under the refreshed Service Provider Sublimit is 7,820,850 Subdivided Shares.

The Share Subdivision has also led to adjustments to the exercise price of the outstanding share options and the number of Subdivided Shares to be allotted and issued upon full exercise of subscription rights attaching to the outstanding share options under the 2023 Share Option Scheme in the following manner:

Date of grant	Immediately before the Share Subdivision becoming effective		Immediately after the Share Subdivision becoming effective	
	Number of Shares to be allotted and issued upon full exercise of subscription rights attaching to the outstanding share options	Exercise price per Share	Adjusted number of Subdivided Shares to be allotted and issued upon full exercise of subscription rights attaching to the outstanding Share Options	Adjusted exercise price per Subdivided Share
23 April 2024	12,000,000	HK\$2.20	60,000,000	HK\$0.44

The auditor of the Company has confirmed in writing that the above adjustments to the outstanding share options of the Company are in accordance with (i) the 2023 Share Option Scheme; and (ii) Rule 17.03(13) of the Listing Rules.

Save for the above adjustments, all other terms and conditions of the 2023 Share Option Scheme and 2023 Share Award Scheme remain unchanged.

By Order of the Board
Haosen Fintech Group Limited
LO Wai Ho
Chairman and Executive Director

Hong Kong, 3 August 2026

As at the date of this announcement, the Board comprises Mr. LO Wai Ho as executive Director; Mr. WU Jiaqi as non-executive Director; and Mr. KAM Wai Man, Ms. CHAN Sze Wan, Stephenie and Mr. LAU Hong Yiu as independent non-executive Directors.