China Vered Financial Holding Corporation Limited
中薇金融控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 245)

PROFIT WARNING

This announcement is made by China Vered Financial Holding Corporation Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders and potential investors of the Company that, based on the management's preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, the Group is expected to record a net profit of not less than HK$25 million for the six months ended 30 June 2026 (the "**2026 Interim Period**"), as compared to a net profit of approximately HK$742.3 million for the six months ended 30 June 2025 (the "**2025 Corresponding Period**").

The expected decrease in profit for the 2026 Interim Period is mainly attributable to (i) a net gain on investments of no less than HK$50 million, which represents a significant decrease as compared to an exceptional net gain on investments of approximately HK$838.5 million recorded in the 2025 Corresponding Period. Such decrease resulted from a mixed performance of the Group's investment portfolio, particularly due to substantial share price volatility in eToro Group Limited (NASDAQ: ETOR) since its initial public offering in May 2025, which significantly impacted the Group's net gain on investments; (ii) a decrease in total revenue as compared to the 2025 Corresponding Period; and (iii) the share of loss of associates mainly due to investment loss as compared to the share of profit of approximately HK$3.9 million recorded in the 2025 Corresponding Period. The effects of the aforesaid factors are expected to be partially offset by a reversal of impairment of financial assets as opposed to a provision for impairment of approximately HK$7.4 million recorded in the 2025 Corresponding Period.

The Company is still in the process of finalising the Group's interim results for the 2026 Interim Period. The information contained in this announcement is only based on preliminary review of the unaudited management accounts of the Group, and such management accounts have not been confirmed, reviewed or audited by the Company's auditor and may be subject to adjustments and finalisation. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the 2026 Interim Period which is expected to be published by the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Vered Financial Holding Corporation Limited
Ng Kian Guan
Chairman

Hong Kong, 4 August 2026

As at the date of this announcement, the Board comprises (1) Mr. Li Feng and Mr. Xie Fang as executive directors of the Company; (2) Mr. Ng Kian Guan and Ms. Sun Haoshu as non-executive directors of the Company; and (3) Mr. Cheng Tai Sheung, Mr. Ko Ming Tung, Edward, Mr. Sun Junchen, and Mr. Wong Ka Wai as independent non-executive directors of the Company.