

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GUANGZHOU AUTOMOBILE GROUP CO., LTD.

廣州汽車集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2238)

Report on Production and Sales Volume of Guangzhou Automobile Group Co., Ltd. for July 2026

The production volume of vehicles of Guangzhou Automobile Group Co., Ltd. (the “**Company**”) for July 2026 was 103,284 units, representing a year-on-year decrease of 19.62% and the accumulated production volume for 2026 was 900,062 units, representing a year-on-year decrease of 3.24%. The sales volume of vehicles for July 2026 was 112,934 units, representing a year-on-year decrease of 5.48% and the accumulated sales volume for 2026 was 886,019 units, representing a year-on-year increase of 1.28%. The figures of production and sales volume of the major investment enterprises are reported as follows:

Production / Sales Unit	Production Volume (Units)						Sales Volume (Units)					
	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date July 2026	Year-to-date July 2025	Percentage Year on Year increase/decrease	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date July 2026	Year-to-date July 2025	Percentage Year on Year increase/decrease
GAC Honda Automobile Co., Ltd. (廣汽本田汽車有限公司)	4,070	28,039	-85.48%	86,954	193,301	-55.02%	11,686	16,033	-27.11%	80,004	170,680	-53.13%
GAC Toyota Motor Co., Ltd. (廣汽豐田汽車有限公司)	44,147	57,903	-23.76%	407,391	406,815	0.14%	46,500	58,011	-19.84%	402,500	402,683	-0.05%

Production / Sales Unit	Production Volume (Units)						Sales Volume (Units)					
	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date July 2026	Year-to-date July 2025	Percentage Year on Year increase/decrease	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date July 2026	Year-to-date July 2025	Percentage Year on Year increase/decrease
GAC Motor Co., Ltd. (廣汽傳祺汽車有限公司)	25,720	23,414	9.85%	179,505	176,537	1.68%	22,739	24,079	-5.57%	187,112	170,366	9.83%
GAC AION New Energy Automobile Co., Ltd. (廣汽埃安新能源汽車股份有限公司)	24,408	18,849	29.49%	218,029	151,851	43.58%	28,807	21,124	36.37%	210,386	129,801	62.08%
Qijing Intelligent Automobile Technology (Guangzhou) Co., Ltd. (啟境智能汽車科技（廣州）有限公司)	4,147	-	-	4,147	-	-	2,658	-	-	2,658	-	-
GAC New Energy Commercial Vehicle Co., Ltd. (廣汽領程新能源商用車有限公司)	792	285	177.89%	4,036	1,651	144.46%	544	235	131.49%	3,359	1,252	168.29%
Total for vehicles	103,284	128,490	-19.62%	900,062	930,155	-3.24%	112,934	119,482	-5.48%	886,019	874,782	1.28%
Including: New energy vehicles	46,222	31,485	46.81%	325,098	218,617	48.71%	51,520	33,411	54.20%	311,678	187,536	66.20%
Energy-efficient vehicles	29,532	31,192	-5.32%	249,139	247,190	0.79%	29,566	31,728	-6.81%	255,030	243,364	4.79%
Wuyang-Honda Motors (Guangzhou) Co., Ltd. (五羊－本田摩托（廣州）有限公司)	82,954	59,894	38.5%	438,387	353,684	23.95%	77,153	62,077	24.29%	431,644	355,774	21.33%

Type of products	Production Volume (Units)						Sales Volume (Units)					
	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date July 2026	Year-to-date July 2025	Percentage Year on Year increase/decrease	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date July 2026	Year-to-date July 2025	Percentage Year on Year increase/decrease
Passenger vehicle	102,492	128,205	-20.06%	896,026	928,504	-3.50%	112,390	119,247	-5.75%	882,660	873,530	1.05%
Sedan	16,412	34,630	-52.61%	217,331	286,110	-24.04%	22,590	30,341	-25.55%	204,862	265,502	-22.84%
SUV	64,271	77,162	-16.71%	564,838	510,504	10.64%	69,980	71,704	-2.40%	558,215	478,357	16.69%
MPV	21,809	16,413	32.88%	113,857	131,890	-13.67%	19,820	17,202	15.22%	119,583	129,671	-7.78%
Commercial vehicle	792	285	177.89%	4,036	1,651	144.46%	544	235	131.49%	3,359	1,252	168.29%
Total for vehicles	103,284	128,490	-19.62%	900,062	930,155	-3.24%	112,934	119,482	-5.48%	886,019	874,782	1.28%

Note: The figures in the report on production and sales volume are unaudited.

By order of the Board
Guangzhou Automobile Group Co., Ltd.
FENG Xingya
Chairman

Guangzhou, the PRC, 4 August 2026

As at the date of this announcement, the executive directors of the Company are FENG Xingya and XIA Xianqing, the non-executive directors of the Company are DENG Lei, ZHOU Kaiquan, WANG Yiwei, HONG Suli and CAO Xiaojun, and the independent non-executive directors of the Company are ZHU Zhengfu, YANG Diange, ZHANG Yanlong and LI Wenjing.