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Hong Kong Gold Industry Group Limited

香港黃金產業集團有限公司

(formerly known as Add New Energy Investment Holdings Group Limited)

(愛德新能源投資控股集團有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 02623)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Sole Overall Coordinator, Placing Agent and Capital Market Intermediary



Placing Agent, Capital Market Intermediary and Financial advisor to the Company



Placing Agent and Capital Market Intermediary



References are made to the announcements of Hong Kong Gold Industry Group Limited (the “**Company**”) dated 18 June 2026, 14 July 2026 and 29 July 2026 (the “**Announcements**”) in relation to the Placing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that as at the date of this announcement, all the conditions set out in the Placing Agreement have been fulfilled and Completion took place on 4 August 2026. An aggregate of 23,200,000 Placing Shares, representing (i) approximately 4.42% of the issued share capital of the Company of 525,429,792 Shares immediately before the Completion; and (ii) approximately 4.23% of the issued share capital of the Company of 548,629,792 Shares as enlarged by the allotment and issue of the Placing Shares immediately upon Completion, have been placed by the Joint Placing Agents to not less than six Placees, who and whose ultimate beneficial owner(s) (where applicable) are Independent Third Parties, at the Placing Price of HK\$4.08 per Placing Share pursuant to the terms and conditions of the Placing Agreement. None of the Placees or their associates has become a substantial Shareholder immediately upon Completion.

The gross proceeds from the Placing amounted to approximately HK\$94.7 million and the net proceeds from the Placing (after deducting the placing commission and other expenses incurred in the Placing) amounted to approximately HK\$93.2 million. The Company intends to apply the entire net proceeds from the Placing towards pursuing suitable investments and/or acquisition opportunities in target companies having mining operations for gold, silver and/or other precious or non-ferrous metals in the PRC or overseas, as evaluated by the Board from time to time.

EFFECTS OF THE PLACING ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion are set out as below:

Name of Shareholder	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Non-public Shareholders				
<i>Controlling Shareholder</i>				
HKGG Holdings Limited (formerly known as Prominence Investment Holding Company Limited) (<i>Note 1</i>)	263,196,978	50.09	263,196,978	47.97
<i>Directors</i>				
Ng Hoi Kam	23,339,420	4.44	23,339,420	4.25
Geng Guohua	4,301,299		4,301,299	
	(<i>Note 2</i>)	0.82	(<i>Note 2</i>)	0.78
Public Shareholders				
Placees	—	—	23,200,000	4.23
Other public Shareholders	234,592,095	44.65	234,592,095	42.77
Total	525,429,792	100.00	548,629,792	100.00

Notes:

1. HKGG Holdings Limited is wholly-owned by SSC Group Limited, which is in turn owned as to 50% each by Ms. Wei Jiaming (chairperson of the Board and an executive Director) and her spouse, Mr. William Ng. As such, each of SSC Group Limited, Mr. William Ng and Ms. Wei Jiaming is deemed to be interested in the shares of the Company held by HKGG Holdings Limited by virtue of the SFO.
2. 1,888,399 Shares are beneficially owned by Geng Guohua and 2,412,900 Shares are owned by his spouse, Wang Zhaoxia. By virtue of the SFO, Geng Guohua is deemed to be interested in the Shares held by his spouse.

By order of the Board
Hong Kong Gold Industry Group Limited
Wei Jiaming
Chairperson of the Board and Executive Director

Hong Kong, 4 August 2026

As at the date of this announcement, the executive Directors are Ms. Wei Jiaming (Chairperson of the Board), Mr. Geng Guohua (Chief Executive Officer), Mr. Ng Hoi Kam, Mr. Liao Daxue, Mr. Chen Hongzheng and Mr. Tong Jiwen; the non-executive Directors are Mr. He Guangping (Vice-chairman of the Board), Mr. Xia Chun, Mr. Wang Dong, Mr. Zhao Ju, Ms. Cheng Yan and Mr. Liu Haitian; and the independent non-executive Directors are Mr. Xie Jie, Mr. Yuan Yuan, Mr. Yan Jonathan Jun, Mr. Zhou Ming, Mr. Leung Wai Fung Joseph and Mr. Jiang Lanxin.