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Metaspacex Limited
中國數智科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

**DELAY IN PUBLICATION AND DESPATCH
OF ANNUAL REPORT**

The board (the “**Board**”) of directors (the “**Directors**”) of Metaspacex Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that the Company has not been able to complete the publication and despatch of its annual report for the year ended 31 March 2026 (the “**Annual Report**”) in a timely manner. Pursuant to Rule 13.46 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Company is required to despatch its Annual Report to the shareholders of the Company no later than four months after the end of the financial year (i.e. on or before 31 July 2026).

The above delay is mainly due to that the Company has recently been facing shortage of cash flows, thus it has not been able to settle, among others, outstanding bills in relation to preparation, publication and despatch of the Annual Report. As disclosed in the Company’s announcement dated 16 July 2026, the Company has also failed to pay the interest of a bond in the principal amount of HK\$5,000,000 in full as and when due.

The Company will exercise its best endeavor to resolve the issue and comply with the relevant requirements under the Listing Rules as soon as practicable. Further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Metaspacex Limited
Kang Ruipeng
Chief Executive Officer and Executive Director

Hong Kong, 4 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kang Ruipeng, Mr. Deng Houhua and Mr. Zhang Mingmin; and the independent non-executive directors are Mr. Cheng Pak Lam, Ms. Ya Li and Ms. Chen Yan.