

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



江蘇寧滬高速公路股份有限公司
JIANGSU EXPRESSWAY COMPANY LIMITED

(Established in the People's Republic of China as a joint-stock limited company)

(Stock Code: 00177)

INSIDE INFORMATION
ANNOUNCEMENT REGARDING THE PROPOSAL BY THE STRATEGY
COMMITTEE UNDER THE BOARD OF DIRECTORS OF THE COMPANY TO
IMPLEMENT THE INTERIM PROFIT DISTRIBUTION FOR 2026

The board of directors and all directors of the Company warrant that there are no false representations or misleading statements contained in, or material omissions from, this announcement, and jointly and severally accept legal responsibility for the truthfulness, accuracy and completeness of this announcement.

This announcement is made by Jiangsu Expressway Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Hong Kong Listing Rules.

IMPORTANT NOTICE:

1. Total distribution amount: The amount of the Company's interim profit distribution for 2026 shall not be less than 30% of the Company's net profit attributable to shareholders of the listed company for the first half of 2026. This profit distribution shall be based on the total share capital registered on the equity distribution record date, and the specific date will be specified in the announcement regarding the implementation of the equity distribution.
2. This proposal is a recommendation from the strategy committee under the board of directors, and the implementation of the profit distribution plan is subject to approval by the board of directors and the general meeting of the Company.

Jiangsu Expressway Company Limited has today received a proposal from the strategy committee under the board of directors of the Company regarding the formulation of the Company's interim profit distribution for 2026. The relevant details are hereby announced as follows:

I. DETAILS OF THE PROPOSAL

In order to effectively reward the investors, continuously enhance the Company's investment value, increase investors' sense of benefit, and boost their confidence in the Company's future development, and taking into account factors such as the Company's current sound operational performance, profitability, cash flow position and future funding requirements, the strategy committee under the board of directors of the Company proposes that, subject to compliance with relevant laws, regulations and the profit distribution policy set out in the Articles of Association, and based on the total share capital as at the record date for the implementation of the interim profit distribution plan for 2026, the amount of the Company's interim profit distribution for 2026 shall not be less than 30% of the Company's net profit attributable to shareholders of the listed company for the first half of 2026.

The specific profit distribution plan will be determined by the board of directors based on the Company's financial results, undistributed profits, and cash flow position for the first half of 2026 and its development plans, and in accordance with the relevant regulations regarding approval procedures and disclosure obligations.

II. RELEVANT RISK ALERT

This proposal is a recommendation from the strategy committee under the board of directors and will be submitted to the board of directors and the general meeting of the Company as an important reference for the consideration and formulation of the interim profit distribution plan.

The aforementioned proposal for the profit distribution takes the Company's development status into comprehensive consideration and will not affect the Company's normal operations or long-term development. The implementation of the profit distribution plan is subject to approval by the board of directors and the general meeting of the Company. Investors are advised to exercise caution when making investments and be aware of risks.

By Order of the Board
Wang Feng
Chairman

Nanjing, the PRC, 5 August 2026

As at the date of this announcement, the Directors of the Company are:

Wang Feng[△], Wang Yingjian[#], Zhou Lili[#], Zhang Xinyu^{#^}, Yang Shaojun[#], Liu Gang[#], Ma Chung Lai, Lawrence[#], Ge Yang^{*}, Xu Guanghua^{*}, Gu Zhaoyang^{*}, Tan Shijun^{*}, Sun Lijun^{*}

[△] *Executive Director*

[#] *Non-executive Directors*

^{*} *Independent Non-executive Directors*

[^] *Employees' Representative Director*