

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA HUAJUN GROUP LIMITED

中國華君集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

DESPATCH CIRCULAR IN RELATION TO (1) ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE FOR DEBT CAPITALISATION; AND (2) APPLICATION OF WHITEWASH WAIVER

Reference is made to the circular of China Huajun Group Limited (the “**Company**”) dated 4 August 2026 (the “**Circular**”) in relation to, among others, the proposed issue of new shares under Specific Mandate for Debt Capitalisation and application for Whitewash Waiver. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the Circular containing, among other things among other things, (i) further information in relation to the Settlement Agreement and the transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver; (ii) recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Settlement Agreement and the transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver and as to voting; (iii) the letter from the Independent Financial Adviser to the Independent Board Committee in respect of the Settlement Agreement and the transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver and as to voting; (iv) additional information as required under the Listing Rules and the Takeovers Code; and (v) the notice of the SGM, has been despatched to the Shareholders on 4 August 2026.

The SGM will be held at 18th Floor, 9 Queen’s Road Central, Hong Kong on Wednesday, 26 August 2026 at 10:00 a.m., to approve, inter alia, the Settlement Agreements and the transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver, details of which are set out in the notice of the SGM despatched to the Shareholders on 4 August 2026.

The Shareholders are encouraged to read the Circular carefully, and in particular the letter from the Independent Board Committee to the Independent Shareholders and the letter from the Independent Financial Adviser to the Independent Board Committee, before deciding as to how to vote on the resolutions for approving, among other things, the Settlement Agreements and the transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver.

Shareholders and potential investors of the Company should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board
China Huajun Group Limited
YAN Ruijie

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 4 August 2026

As at the date of this announcement, the Board comprises Mr. Yan Ruijie, Ms. Chen Yun, Dr. Li Dayi and Ms. Wang Xiaomei as executive Directors; and Mr. Mok Yi Kwo, Mr. Ding Xingfu and Ms. Zhu Fang as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.