Guangdong Huayan Robotics Co., Ltd.
廣東華沿機器人股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1021)

INSIDE INFORMATION
APPLICATION FOR THE FULL CIRCULATION OF H SHARES BY THE COMPANY

This announcement is made by Guangdong Huayan Robotics Co., Ltd. (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (《H 股公司境內未上市股份申請"全流通"業務指引》) issued by the China Securities Regulatory Commission (the "**CSRC**") on November 14, 2019 and amended on August 10, 2023, and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) issued by the CSRC on February 17, 2023, in relation to the procedures to apply for full circulation of the shares by H-share companies listed on the Stock Exchange.

The board of directors (the "**Board**") of the Company is pleased to announce that the Company has submitted an application (the "**Application**") to the CSRC on August 4, 2026, in respect of the conversion of 18,027,800 domestic unlisted shares of the Company (the "**Domestic Unlisted Shares**"), representing approximately 3.24% of the total issued share capital of the Company as at the date of this announcement, into H shares of the Company (the "**H Shares**") (the "**H Share Full Circulation**"). Upon completion of and obtaining the filings and/or approvals from all relevant regulatory authorities (including but not limited to the CSRC and the Stock Exchange) and complying with all applicable laws and regulations, such Domestic Unlisted Shares will be converted into H Shares and become eligible for listing and trading on the Main Board of the Stock Exchange (the "**Conversion and Listing**").

Pursuant to the Articles of Association of Guangdong Huayan Robotics Co., Ltd. and applicable PRC laws, the H Share Full Circulation and the Conversion and Listing do not require consideration and approval at the general meeting of the Company.

Details of the participating shareholders of the H Share Full Circulation are as follows:

Name of shareholders	**Number of Domestic Unlisted Shares applied for conversion into H Shares** *(shares)*	**Approximate percentage of the Domestic Unlisted Shares proposed to be converted to the total issued share capital of the Company** *(%)*
Shenzhen Zhirenju Enterprise Management Partnership (Limited Partnership) (深圳市智人聚企業管理合夥企業(有限合夥))	2,500,000	0.45
Shenzhen Zhirenle Enterprise Management Partnership (Limited Partnership) (深圳市智人樂企業管理合夥企業(有限合夥))	5,000,000	0.90
Shenzhen Zhirenyun Enterprise Management Partnership (Limited Partnership) (深圳市智人雲企業管理合夥企業(有限合夥))	1,910,000	0.34
Shenzhen Zhirenxue Enterprise Management Partnership (Limited Partnership) (深圳市智人學企業管理合夥企業(有限合夥))	8,617,800	1.55
Total	**18,027,800**	**3.24**

As at the date of this announcement, the Company (i) has not completed the filing with the CSRC in respect of the Application; (ii) has not applied to the Stock Exchange for the Conversion and Listing; and (iii) has not yet finalised the details of the implementation plan in relation to the H Share Full Circulation. The Company will make further announcement(s) in due course in relation to the progress and details of the Application and the H Share Full Circulation.

The H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Guangdong Huayan Robotics Co., Ltd.
Mr. Wang Guangneng
Executive Director and Chairman of the Board

Guangdong, the PRC
August 4, 2026

As at the date of this announcement, the directors of the Company are: (i) Mr. Wang Guangneng, Mr. Zhang Guoping and Mr. Zhang Yingtao as executive directors; (ii) Dr. Fang Bin as non-executive director; and (iii) Dr. Wang Yihua, Dr. Huang Kai and Ms. Gao Li as independent non-executive directors.