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UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

PRESENTATION ON 2026 INTERIM RESULTS

A presentation in relation to the results of Uni-President China Holdings Ltd. and its subsidiaries for the six months ended 30 June 2026 is appended to this announcement.

On behalf of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

5 August 2026

As at the date of this announcement, the Board comprised Mr. Lo Chih-Hsien and Mr. Liu Xinhua as executive directors; Mr. Chen Kuo-Hui and Ms. Chien Chi-Lin as non-executive directors; and Mr. Chen Johnny, Mr. Chen Sun-Te, Ms. Chang, Karen Yi Fen, Dr. Fan Ren-Da, Anthony and Mr. Lo Peter as independent non-executive directors.



統一企業中國控股有限公司

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2026 Interim Results

5 August, 2026

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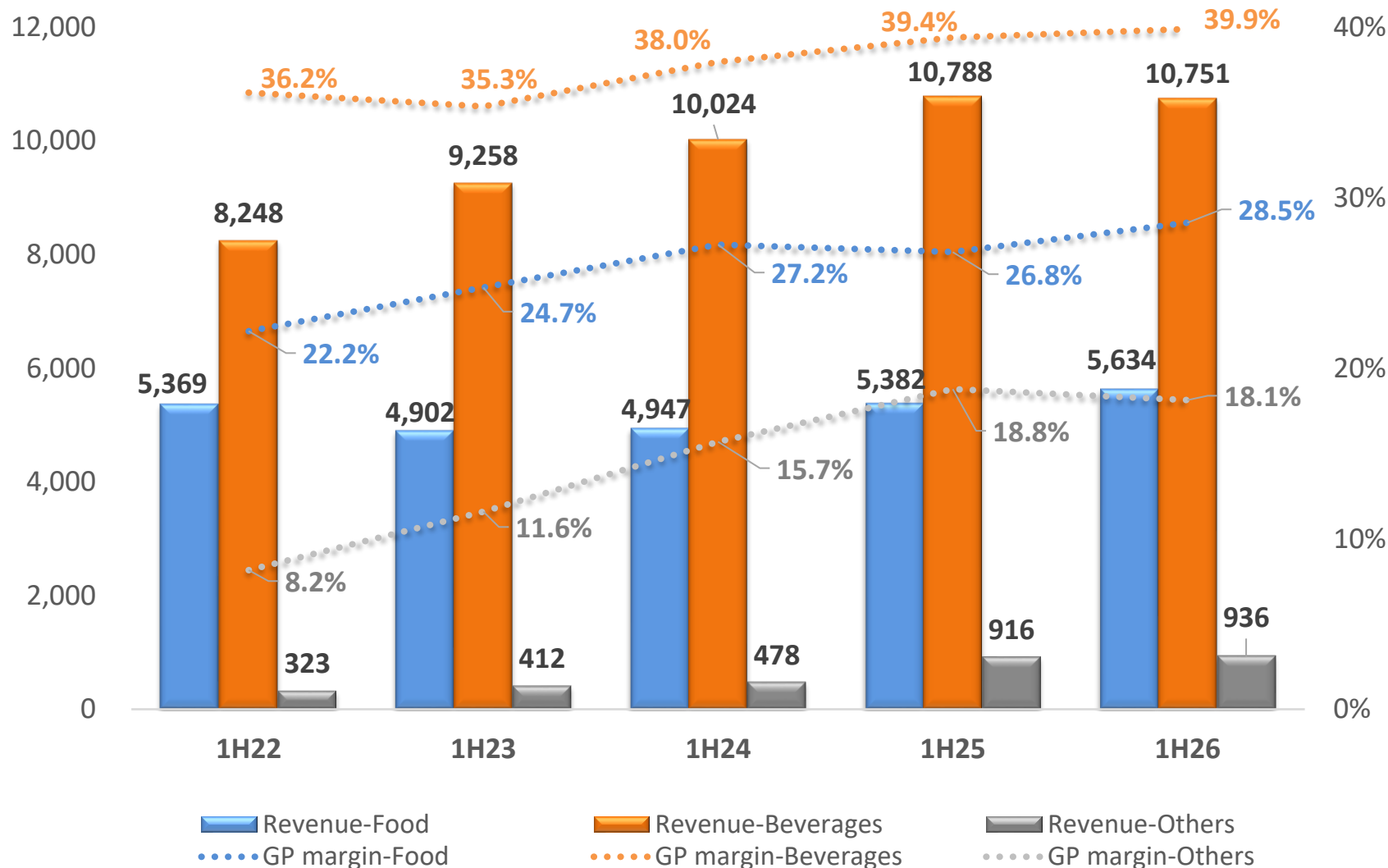
Results Highlight

<i>(In RMB Millions)</i>	1H26	1H25	YoY
Revenue	17,321	17,087	1.4%
Gross Profit	6,066	5,865	3.4%
Operating Profit	1,805	1,649	9.5%
Profit Before Income Tax	1,939	1,779	9.0%
Net Profit	1,402	1,287	9.0%
EPS <i>(in RMB cents)</i>	32.47	29.79	9.0%
Gross Margin	35.0%	34.3%	+0.7ppts
Operating Margin	10.4%	9.6%	+0.8ppts
Pretax Margin	11.2%	10.4%	+0.8ppts
ROE*	10.6%	9.8%	+0.8ppts

*ROE figures are based on average equity attributable to shareholders of the company

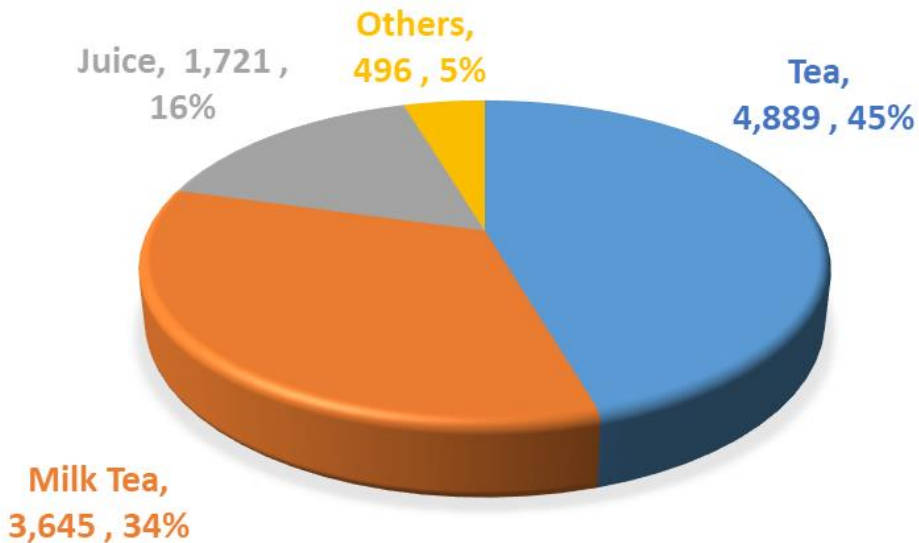
Segment Performance

RMB Millions



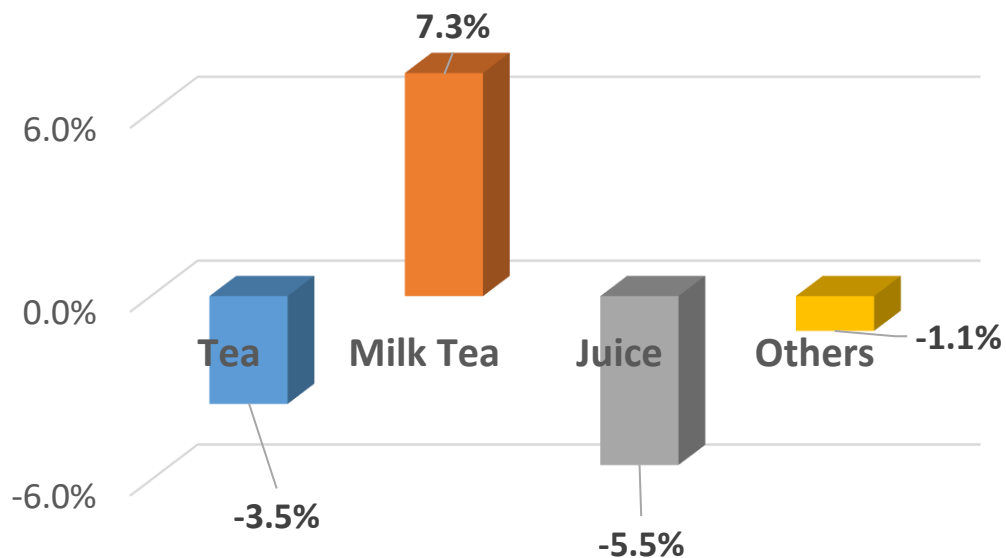
Beverages Revenue

RMB Millions



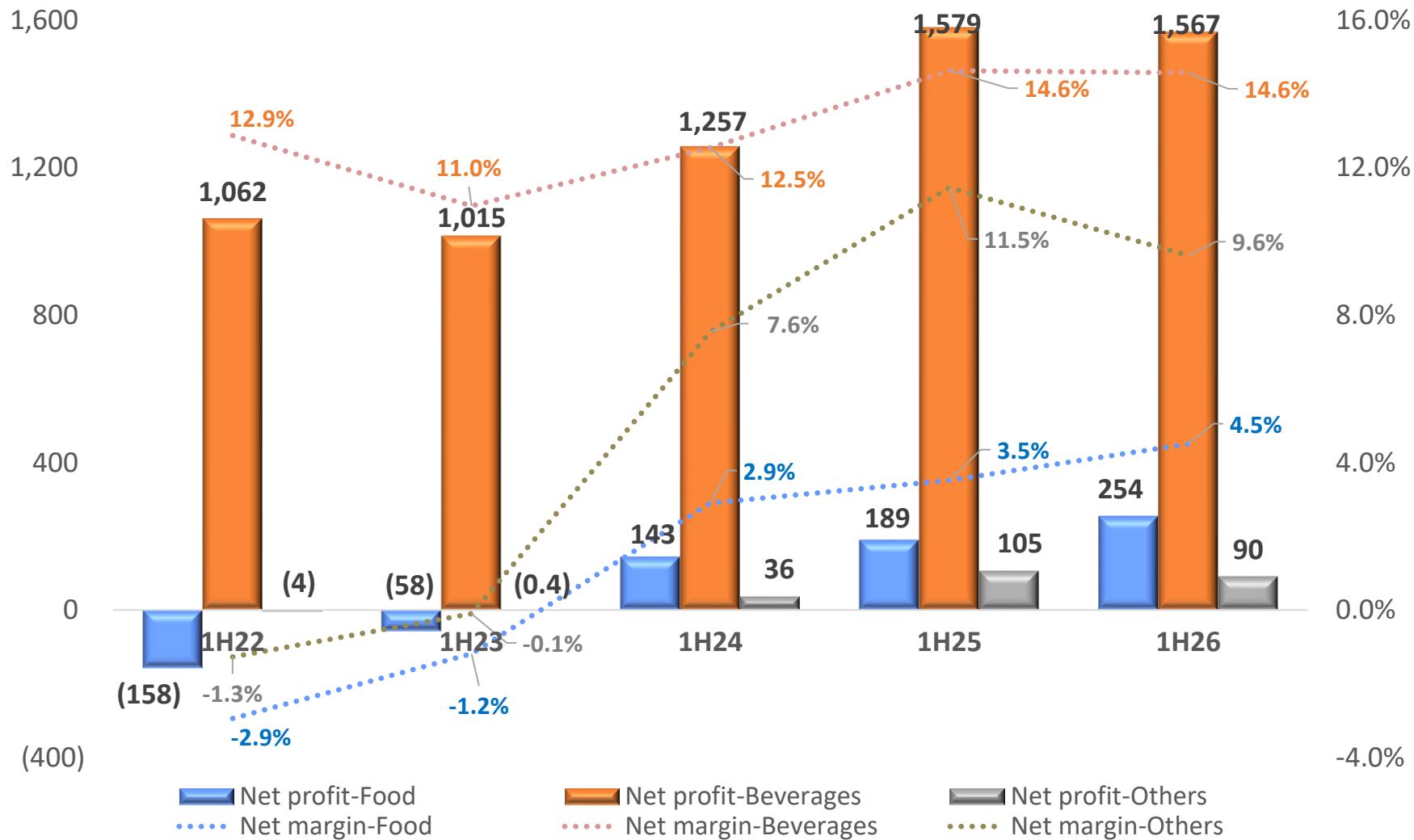
1H26 Beverages Revenue

1H26 Growth Rate



Segment Profit

RMB Millions



Note : Segment profit (loss) and net margin are based on profit before income tax.

Balance Sheet & Financial Highlights

<i>Selected Items</i> (In RMB Millions)	2026/06/30		2025/06/30	
	Amount	%	Amount	%
Cash and cash equivalents*	13,792	54%	10,673	46%
Total Asset	25,633	100%	23,120	100%
Borrowings**	2,516	10%	2,204	10%
Total Equity	12,953	51%	12,837	56%
Current Ratio	99.1%		94.8%	
Interest-Bearing Liabilities to Equity Ratio	19.4%		17.2%	
Net Interest-Bearing Liabilities to Equity Ratio	-87.1%		-66.0%	
Trade Receivable Turnover Days	6		7	
Inventories Turnover Days	35		35	
Trade Payable Turnover Days	35		36	

* Including cash and cash equivalents, restricted bank deposits, time deposits, and financial assets at fair value through profit or loss

** excluding lease liabilities

Cash Flows

<i>(In RMB Millions)</i>	1H26	1H25
Beginning balance[*]	435	610
Net Cash flows from Operating activities	926	872
Net Cash flows used in Investing activities	(1,209)	(1,415)
<i>Capital Expenditure^{**}</i>	(547)	(628)
Net Cash flows from/(used in) Financing activities	1,458	137
<i>Cash Dividends</i>	-	(1,851)
Ending balance[*]	1,610	204

** The balances of cash and cash equivalents include cash at bank and on hand excluding long-term and short-term time deposits with original maturity over three months and restricted bank deposits.*

***Capital expenditure includes the cash outflow incurred from the purchase of the following assets: property, plant and equipment, investment properties and intangible assets.*

Focus on Branding 、 Innovation 、 Quality



Launched: May 2026
Retail price: RMB 5 per cup



Launched: May 2026
Retail price: RMB 4 (500ml)



Launched: May 2026
Retail price: RMB 8.9 (300ml)



Launched: May 2026
Retail price: RMB 69.9 per box



Launched: June 2026
Retail price: RMB 59.9 per box



Launched: June 2026
Retail price: RMB 9.9 per bag

Q & A Session



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