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JTF International Holdings Limited

金泰豐國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9689)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Jakota Securities Group Limited

Reference is made to the announcement of JTF International Holdings Limited (the “**Company**”) dated 16 July 2026 (the “**Announcement**”) in relation to the placing of new Shares under General Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 5 August 2026. An aggregate of 186,000,000 Placing Shares, representing 20% of the issued share capital of the Company immediately before Completion and approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.69 per Placing Share. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owner(s) are Independent Third Parties. None of the Placees and their respective associates becomes a substantial shareholder of the Company immediately after the Placing.

The net proceeds, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements) incidental to the Placing, are approximately HK\$125.6 million which will be used for the purpose as disclosed in the Announcement.

SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets forth the shareholding structure of the Company immediately before and after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares held</i>	<i>Percentage (%) (note 3)</i>	<i>Number of Shares held</i>	<i>Percentage (%) (note 3)</i>
Thrive Shine Limited (<i>note 1</i>)	480,150,000	51.63	480,150,000	43.02
Thrive Era Investments Limited (<i>note 2</i>)	20,000	0.00	20,000	0.00
Public Shareholders				
Placees	—	—	186,000,000	16.67
Other public Shareholders	<u>449,830,000</u>	<u>48.37</u>	<u>449,830,000</u>	<u>40.31</u>
Total	<u>930,000,000</u>	<u>100%</u>	<u>1,116,000,000</u>	<u>100%</u>

Notes:

1. As at the date of this announcement, Thrive Shine Limited is owned by Mr. Xu Ziming and Ms. Huang Sizhen as to 80% and 20% respectively. Mr. Xu Ziming and Ms. Huang Sizhen are spouses and both are Directors of the Company.
2. As at the date of this announcement, Thrive Era Investments Limited is wholly owned by Ms. Xu Yayi, a Director of the Company.
3. The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

By order of the Board
JTF International Holdings Limited
Xu Ziming
Chairman and Executive Director

Hong Kong, 5 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Xu Ziming, Ms. Huang Sizhen, Mr. Choi Sio Peng and Ms. Xu Yayi; and the independent non-executive directors are Mr. Tsui Hing Shan, Mr. Kan Siu Chung and Ms. E Hongda.