

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Metaspacex Limited
中國數智科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
DELAY IN PUBLICATION AND DESPATCH
OF ANNUAL REPORT**

Reference is made to the announcement of Metaspacex Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 4 August 2026 (the “**Announcement**”) in relation to, among others, the delay in publication and despatch of the annual report of the Company for the year ended 31 March 2026 (the “**Delay**”). Unless defined otherwise, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

The Company would like to provide the following supplemental information in relation to the Announcement:

1. The Group had cash and bank balances of approximately HK\$43.1 million as at 31 March 2026. The recent shortage of cash flows (including failure to settle a bond interest and outstanding bills) being faced by the Company (the “**Cash Flows Shortage**”) occurs at the company level of the Company, but not at the operational subsidiaries (where most of the Group’s cash and bank balances are deposited), as the Company has not been able to secure sufficient funding recently through debt and/or equity fundraising at the company level of the Company, especially that the subscription of the Company’s new shares was terminated as disclosed in the Company’s announcement dated 12 March 2026 and the Company’s share price has been dropped significantly this year.
2. As at the date of this announcement, it is considered that the Delay and the Cash Flows Shortage do not have material impact to the Group’s principal businesses of provision of fitting-out services and supply of fitting-out materials, and its relevant daily business operations remain normal.

3. Based on the discussion with Grant Thornton Hong Kong Limited, the Company's auditors, they consider that the financial information in the audited accounts of the Group for the year ended 31 March 2026 to be issued by the auditors would be the same as those in the published Group's annual results for the year ended 31 March 2026 announced by the Company on 29 June 2026 with no change to the audit opinion, after consideration of the Delay and the Cash Flows Shortage. It is confirmed that the Company's auditors have reviewed and confirmed the above statement made in this paragraph.
4. Save as disclosed in the Announcement and this announcement, the Board considers that there is no inside information arising from and/or in connection with the Delay and the Cash Flows Shortage or otherwise which requires disclosure under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Metaspacex Limited
Kang Ruipeng
Chief Executive Officer and Executive Director

Hong Kong, 5 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kang Ruipeng, Mr. Deng Houhua and Mr. Zhang Mingmin; and the independent non-executive directors are Mr. Cheng Pak Lam, Ms. Ya Li and Ms. Chen Yan.