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Eastroc Beverage (Group) Co., Ltd.

東鵬飲料（集團）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 09980)

DISCLOSEABLE TRANSACTION SUBSCRIPTIONS OF WEALTH MANAGEMENT PRODUCTS

The Board announces that on 5 August 2026, Eastroc Beverage Marketing (Guangdong) and Guangdong Supply Chain, which are both wholly-owned subsidiaries of the Company, subscribed for wealth management products offered by Hua Xia Bank in the aggregate amount of RMB550 million (the “**Current Hua Xia Subscriptions**”). At the time of the Current Hua Xia Subscriptions, the wealth management products subscribed by subsidiaries of the Company from Hua Xia Bank in the aggregate principal amount of RMB1,857 million (the “**Previous Hua Xia Subscriptions**”), remain outstanding (together, the “**Hua Xia Subscriptions**”). The Group utilised its idle funds for the payment of the Hua Xia Subscriptions.

IMPLICATIONS UNDER THE LISTING RULES

Pursuant to Rule 14.22 of the Listing Rules, as the highest applicable percentage ratio (as defined under the Listing Rules) for the Hua Xia Subscriptions, after the Current Hua Xia Subscriptions are aggregated with the Previous Hua Xia Subscriptions, exceeds 5% but less than 25%, the Hua Xia Subscriptions constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is subject to the notification and announcement requirements but is exempted from the Shareholders’ approval requirement under the Listing Rules.

THE SUBSCRIPTIONS OF WEALTH MANAGEMENT PRODUCTS

The Board announces that on 5 August 2026, Eastroc Beverage Marketing (Guangdong) and Guangdong Supply Chain, which are both wholly-owned subsidiaries of the Company, subscribed for wealth management products offered by Hua Xia Bank in the aggregate amount of RMB550 million. At the time of the Current Hua Xia Subscriptions, the wealth management products subscribed by subsidiaries of the Company from Hua Xia Bank in the aggregate principal amount of RMB1,857 million, remains outstanding. The Group utilised its idle funds for the payment of the Hua Xia Subscriptions.

A summary of the principal terms of each of the Hua Xia Subscriptions is set out as follows:

The Current Hua Xia Subscriptions

Current Hua Xia Subscription 1

Date of subscription:	5 August 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Beverage Marketing (Guangdong).
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class H under Class A, Minimum Holding Period of 14 Days) (華夏理財固定收益純債最短持有14天理財產品A款H)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB150,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.15%

Current Hua Xia Subscription 2

Date of subscription:	5 August 2026
Parties:	(i) Hua Xia Bank; and (ii) Guangdong Supply Chain.
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class H under Class A, Minimum Holding Period of 14 Days) 華夏理財固定收益純債最短持有14天理財產品A款H)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB200,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.15%

Current Hua Xia Subscription 3

Date of subscription:	5 August 2026
Parties:	(i) Hua Xia Bank; and (ii) Guangdong Supply Chain.
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product No. 2 (Class U, Minimum Holding Period of 7 Days) (華夏理財固定收益純債最短持有7天理財產品2號U)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB200,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.12%

The Previous Hua Xia Subscriptions

Previous Hua Xia Subscription 1

Date of subscription:	28 June 2024
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Jiexun.
Name of product:	Term Deposit with Hua Xia Bank
Type of product:	Term Deposit
Type of return:	Principal-Protected with Fixed Return
Principal amount of the subscription:	RMB100,000,000
Term of the product:	36 Months
Termination and redemption:	Principal and fixed return shall be paid upon maturity and redemption.

Investment scope of the product: Term Deposit

Expected annualised return rate: 2.60%

Previous Hua Xia Subscription 2

Date of subscription: 18 July 2024

Parties: (i) Hua Xia Bank; and
(ii) Eastroc Jiexun.

Name of product: Term Deposit with Hua Xia Bank

Type of product: Term Deposit

Type of return: Principal-Protected with Fixed Return

Principal amount of the subscription: RMB100,000,000

Term of the product: 36 Months

Termination and redemption: Principal and fixed return shall be paid upon maturity and redemption.

Investment scope of the product: Term Deposit

Expected annualised return rate: 2.60%

Previous Hua Xia Subscription 3

Date of subscription: 16 January 2026

Parties: (i) Hua Xia Bank; and
(ii) Eastroc Beverage Marketing (Guangdong).

Name of product:	Certificates of Deposit with Hua Xia Bank
Type of product:	Certificate of Deposit
Type of return:	Principal-Protected with Fixed Return
Principal amount of the subscription:	RMB52,000,000
Term of the product:	12 Months
Termination and redemption:	Principal and fixed return shall be paid upon maturity and redemption.
Investment scope of the product:	Certificate of Deposit
Expected annualised return rate:	1.40%

Previous Hua Xia Subscription 4

Date of subscription:	22 April 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Beverage Marketing (Zhejiang).
Name of product:	Certificates of Deposit with Hua Xia Bank
Type of product:	Certificate of Deposit
Type of return:	Principal-Protected with Fixed Return
Principal amount of the subscription:	RMB35,000,000
Term of the product:	6 Months
Termination and redemption:	Principal and fixed return shall be paid upon maturity and redemption.

Investment scope of the product: Certificate of Deposit

Expected annualised return rate: 1.30%

Previous Hua Xia Subscription 5

Date of subscription: 14 May 2026

Parties: (i) Hua Xia Bank; and
(ii) Eastroc Beverage Marketing (Guangdong).

Name of product: Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class F under Class K, Minimum Holding Period of 7 Days) (華夏理財固收純債最短持有7天K款F)

Type of product: Wealth management product

Type of return: Non-principal guaranteed with variable return

Principal amount of the subscription: RMB100,000,000

Term of the product: Subject to the time of redemption of the subscriber

Termination and redemption: The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.

Investment scope of the product: The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.

Expected annualised return 2.20%
rate:

Previous Hua Xia Subscription 6

Date of subscription: 23 June 2026

Parties: (i) Hua Xia Bank; and
(ii) Eastroc Beverage Marketing (Guangdong).

Name of product: Hua Xia Wealth Management Fixed Income Pure Bond
Wealth Management Product (Class F under Class K,
Minimum Holding Period of 7 Days) (華夏理財固收純債最
短持有7天K款F)

Type of product: Wealth management product

Type of return: Non-principal guaranteed with variable return

Principal amount of the
subscription: RMB150,000,000

Term of the product: Subject to the time of redemption of the subscriber

Termination and
redemption: The product adopts a unit redemption mechanism. The
subscriber may redeem all or part of its units in accordance
with the terms and conditions of the product. Where the
subscriber's end-of-day balance falls below the minimum
retained balance requirement, the manager may compulsorily
redeem the remaining units. Redemption of the product is
subject to the first-in, first-out (FIFO) principle.

Investment scope of the
product: The product invests entirely in fixed-income financial
instruments, including, without limitation, money market
instruments, standardised debt assets and other fixed-income
financial instruments permitted under applicable regulatory
requirements.

Expected annualised return 2.20%
rate:

Previous Hua Xia Subscription 7

Date of subscription:	26 June 2026
Parties:	(i) Hua Xia Bank; and (ii) Guangdong Supply Chain.
Name of product:	Certificates of Deposit with Hua Xia Bank
Type of product:	Certificate of Deposit
Type of return:	Principal-Protected with Fixed Return
Principal amount of the subscription:	RMB10,000,000
Term of the product:	6 Months
Termination and redemption:	Principal and fixed return shall be paid upon maturity and redemption.
Investment scope of the product:	Certificate of Deposit
Expected annualised return rate:	1.30%

Previous Hua Xia Subscription 8

Date of subscription:	29 June 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Beverage Marketing (Guangdong).
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class A under Class L, Minimum Holding Period of 7 Days) (華夏理財固收純債最短持有7天L款A)

Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB100,000,000
Term of the product:	Subject to the time of redemption of the subscriber
Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.60%

Previous Hua Xia Subscription 9

Date of subscription:	29 June 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Jiexun.
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class F under Class K, Minimum Holding Period of 7 Days) (華夏理財固收純債最短持有7天K款F)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return

Principal amount of the subscription:	RMB50,000,000
Term of the product:	Subject to the time of redemption of the subscriber
Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.20%

Previous Hua Xia Subscription 10

Date of subscription:	1 July 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Beverage Marketing (Guangdong).
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class F under Class K, Minimum Holding Period of 7 Days) (華夏理財固收純債最短持有7天K款F)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB100,000,000

Term of the product:	Subject to the time of redemption of the subscriber
Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.20%

Previous Hua Xia Subscription 11

Date of subscription:	16 July 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Jiexun.
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Daily Open-ended Wealth Management Product No. 26 (Class A) (華夏理財固定收益純債型日日開理財產品26號A份額)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB200,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests 100% of its assets in domestic fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial assets that comply with regulatory requirements, primarily comprising certificates of deposit issued by major state-owned and joint-stock commercial banks and high-grade bonds.
Expected annualised return rate:	2.10%

Previous Hua Xia Subscription 12

Date of subscription:	22 July 2026
Parties:	(i) Hua Xia Bank; and (ii) Guangdong Supply Chain.
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Daily Open-ended Wealth Management Product No. 26 (Class A) (華夏理財固定收益純債型日日開理財產品26號A份額)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB200,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests 100% of its assets in domestic fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial assets that comply with regulatory requirements, primarily comprising certificates of deposit issued by major state-owned and joint-stock commercial banks and high-grade bonds.
Expected annualised return rate:	2.10%

Previous Hua Xia Subscription 13

Date of subscription:	29 July 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Beverage Marketing (Guangdong).
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class F under Class K, Minimum Holding Period of 7 Days) (華夏理財固收純債最短持有7天K款F)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB100,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.20%

Previous Hua Xia Subscription 14

Date of subscription:	29 July 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Beverage Marketing (Guangdong).
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Daily Open-ended Wealth Management Product No. 26 (Class A) (華夏理財固定收益純債型日日開理財產品26號A份額)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB200,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests 100% of its assets in domestic fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial assets that comply with regulatory requirements, primarily comprising certificates of deposit issued by major state-owned and joint-stock commercial banks and high-grade bonds.
Expected annualised return rate:	2.10%

Previous Hua Xia Subscription 15

Date of subscription:	30 July 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Jiexun.
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class F under Class K, Minimum Holding Period of 7 Days) (華夏理財固收純債最短持有7天K款F)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB150,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.20%

Previous Hua Xia Subscriptions 16

Date of subscription:	30 July 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Beverage Marketing (Guangdong).
Name of product:	Hua Xia Wealth Management Fixed Income Pure Bond Wealth Management Product (Class F under Class K, Minimum Holding Period of 7 Days) (華夏理財固收純債最短持有7天K款F)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB110,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests entirely in fixed-income financial instruments, including, without limitation, money market instruments, standardised debt assets and other fixed-income financial instruments permitted under applicable regulatory requirements.
Expected annualised return rate:	2.20%

Previous Hua Xia Subscription 17

Date of subscription:	30 July 2026
Parties:	(i) Hua Xia Bank; and (ii) Eastroc Beverage Marketing (Guangdong).
Name of product:	BOB Wealth Management Jinghua Vision Spring Series Gaoyuan No. 2 Wealth Management Product (Class H, 14-Day Holding Period) (北銀理財京華遠見春系列高遠14天持有期2號H份額)
Type of product:	Wealth management product
Type of return:	Non-principal guaranteed with variable return
Principal amount of the subscription:	RMB100,000,000
Term of the product:	Subject to the time of redemption of the subscriber

Termination and redemption:	The product adopts a unit redemption mechanism. The subscriber may redeem all or part of its units in accordance with the terms and conditions of the product. Where the subscriber's end-of-day balance falls below the minimum retained balance requirement, the manager may compulsorily redeem the remaining units. Redemption of the product is subject to the first-in, first-out (FIFO) principle.
Investment scope of the product:	The product invests directly or indirectly 90% to 100% of its assets in fixed-income assets. The proportion of assets invested directly or indirectly in equity assets, commodity and financial derivative assets ranges from 0% to 10%, of which investment in equity assets other than preference shares shall not exceed 5%. Derivatives may be used for hedging purposes.
Expected annualised return rate:	2.15%

REASONS FOR AND BENEFITS OF THE HUA XIA SUBSCRIPTIONS

Given (i) the Hua Xia Subscriptions provide the Group with better return than short-term fixed deposits generally offered by commercial banks in the PRC; (ii) the Hua Xia Subscriptions were funded by the Group's surplus cash reserves that are temporary idle funds of the Group (and not by the proceeds from the Global Offering), and thus would not affect the Group's working capital position or operation; and (iii) appropriate wealth management with relatively low risk exposure is conducive to enhancing the utilization of capital and increasing income from idle funds of the Group, the Directors are of the view that the Hua Xia Subscriptions are on normal commercial terms which are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

INFORMATION ON THE PARTIES

The Company is a joint stock company incorporated in the PRC with limited liability the H Shares and A Shares of which are listed on the Shanghai Stock Exchange (stock code: 605499) and the Stock Exchange (stock code: 09980), respectively. The Group is primarily engaged in the business of manufacturing and selling energy beverage products, sports beverage products and other beverage products.

Hua Xia Bank Co., Limited (華夏銀行股份有限公司) is a joint stock company established in the PRC and listed on the Shanghai Stock Exchange (stock code: 600015). It is a commercial bank providing various types of financial services, including the provision of investment management services on diversified and comprehensive investment products including actively and passively managed funds to individual, corporate and institutional investors. To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, Hua Xia Bank Co., Limited and its respective ultimate beneficial owner(s) are third parties independent from each of the Company and its connected persons (as defined under the Listing Rules).

IMPLICATIONS UNDER THE LISTING RULES

Pursuant to Rule 14.22 of the Listing Rules, as the highest applicable percentage ratio (as defined under the Listing Rules) for the Hua Xia Subscriptions, after the Current Hua Xia Subscriptions are aggregated with the Previous Hua Xia Subscriptions, exceeds 5% but less than 25%, the Hua Xia Subscriptions constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is subject to the notification and announcement requirements but is exempted from the Shareholders' approval requirement under the Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

“A Share(s)”	ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Shanghai Stock Exchange and traded in RMB
“Board”	the board of Directors
“Company”	Eastroc Beverage (Group) Co., Ltd., a joint stock company incorporated in the PRC with limited liability the H Shares and A Shares of which are listed on the Shanghai Stock Exchange (stock code: 605499) and the Stock Exchange (stock code: 09980), respectively
“Director(s)”	the director(s) of the Company

“Eastroc Beverage Marketing (Guangdong)”	Eastroc Beverage Marketing (Guangdong) Co., Ltd.* (東鵬飲料營銷(廣東)有限公司), a company established in the PRC with limited liability and a wholly-owned subsidiary of the Company, which is principally engaged in the sales of products
“Eastroc Beverage Marketing (Zhejiang)”	Eastroc Beverage Marketing (Zhejiang) Co., Ltd (東鵬飲料市場營銷(浙江)有限公司), a company established in the PRC with limited liability and a wholly-owned subsidiary of the Company, which is principally engaged in the sales of products
“Eastroc Jiexun”	Eastroc Jiexun Supply Chain Management Co., Ltd. (深圳市東鵬捷迅供應鏈管理有限公司), a company established in the PRC with limited liability and a wholly-owned subsidiary of the Company, which is principally engaged in the sales of products
“Global Offering”	the Hong Kong public offering and the international offering of the H Shares
“Group”	the Company and its subsidiaries from time to time
“Guangdong Supply Chain”	Guangdong Dongpeng Beverage Supply Chain Management Co., Ltd. (廣東東鵬飲料供應鏈管理有限公司), a company established in the PRC with limited liability and a wholly-owned subsidiary of the Company, which is principally engaged in the sales of products
“H Shares”	ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Hong Kong Stock Exchange and traded in HKD
“HK\$”	Hong Kong Dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hua Xia Bank”	Hua Xia Bank Co., Limited (華夏銀行股份有限公司), a joint stock company established in the PRC and listed on the Shanghai Stock Exchange (stock code: 600015)

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time
“PRC”	the People’s Republic of China, except where the content or context requires otherwise
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, including both A Shares and H Shares
“Shareholder(s)”	the holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary” or “subsidiaries”	shall have the meaning ascribed to it under the Listing Rules
“%”	per cent

By order of the Board of
Eastroc Beverage (Group) Co., Ltd.
Mr. LIN Muqin
*Chairman of the Board, Executive Director and
Chief Executive Officer*

Shenzhen, PRC, 5 August 2026

As at the date of this announcement, the Board of the Company comprises (i) Mr. LIN Muqin, Mr. LIN Mugang, Mr. LU Yifu, Ms. JIANG Weiwei, Mr. ZHANG Lei and Mr. LIN Daiji as executive Directors; and (ii) Ms. ZHAO Yali, Ms. YOU Xiao, Mr. LI Hongbin and Mr. TAI Kwok Leung, Alexander as independent non-executive Directors.