

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT

COMPLETION OF THE ISSUANCE OF H SHARES TO SPECIFIC INVESTOR

Reference is made to the announcement of CITIC Securities Company Limited (the “**Company**”) dated 28 May 2026 in relation to, among other things, the proposed issuance of H Shares to China CITIC Financial Holdings Co., Ltd. (“**CITIC Financial Holdings**”) under the specific mandate, the circular of the Company dated 1 July 2026 (the “**Circular**”), and the announcement of the Company dated 17 July 2026 on the poll results of the 2026 third extraordinary general meeting. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF THE ISSUANCE OF H SHARES TO SPECIFIC INVESTOR

The Board is pleased to announce that all conditions precedent set out in the Share Subscription Agreement have been fulfilled, and the Issuance was completed on 6 August 2026 (“**Completion**”). The Company has allotted and issued a total of 803,725,383 new H Shares to CITIC Financial Holdings at the issue price of HK\$23.13 per new H Share, representing approximately 5.42% of the total number of issued shares of the Company immediately prior to Completion and approximately 5.14% of the total number of Shares in issue of the Company as enlarged by the allotment and issue of the new H Shares.

The gross proceeds from the Issuance are RMB16 billion, equivalent to approximately HK\$18.59 billion after currency conversion. After deducting issuance-related expenses, the net proceeds from the Issuance are approximately HK\$18.413 billion, and the net issue price per new H Share is approximately HK\$22.91.

The Listing Committee of the Stock Exchange has approved the listing of, and permission to deal in, the new H Shares. The new H Shares shall rank pari passu with the H Shares in issue on the date of the Completion in all respects, subject to the forty-eight (48)-month lock-up arrangement as disclosed in the Circular.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company prior to and immediately upon Completion is summarised as follows:

Class of Shares	Number of Shares in Issue prior to Completion	Approximate Percentage of the Total Number of Shares in Issue prior to Completion	Number of Shares in Issue Immediately upon Completion	Approximate Percentage of the Total Number of Shares in Issue Immediately upon Completion
A Shares	12,200,469,974	82.32%	12,200,469,974	78.09%
H Shares	2,620,076,855	17.68%	3,423,802,238	21.91%
Total	14,820,546,829	100.00%	15,624,272,212	100.00%

Immediately upon Completion, CITIC Financial Holdings holds 2,299,650,108 A Shares and 1,443,907,987 H Shares of the Company, totalling 3,743,558,095 Shares, representing approximately 23.96% of the total number of Shares in issue of the Company as enlarged.

The Directors confirm that, immediately upon Completion, the Company will continue to comply with the minimum public float requirement applicable to the Company under Rule 19A.28B of the Hong Kong Listing Rules.

USE OF PROCEEDS

The Company intends to apply the net proceeds from the Issuance for the purposes as disclosed in the Circular, i.e. the net proceeds will be fully retained overseas for the development of the Company's international business, including the injection of additional capital of not more than RMB16 billion to CSI, a wholly-owned overseas subsidiary of the Company, which will be implemented in one batch or multiple batches based on the regulatory approval, the Company's capital status and CSI's business operations.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
6 August 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.