華潤電力控股有限公司
China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 836)

ANNOUNCEMENT ON THE IMPLEMENTATION RESULTS OF THE OVER-ALLOTMENT OPTION IN CONNECTION WITH THE INITIAL PUBLIC OFFERING OF A SHARES OF CHINA RESOURCES NEW ENERGY HOLDINGS COMPANY LIMITED

This announcement is made by the board (the "**Board**") of directors of China Resources Power Holdings Company Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The exercise period of the over-allotment option (the "**Over-allotment Option Exercise Period**") for the initial public offering of RMB ordinary shares (A Shares) of the SpinCo and listing on the Main Board of the Shenzhen Stock Exchange (the "**A Share Offering**") expired on 31 July 2026. The implementation results of the over-allotment option in connection with the A Share Offering are detailed as follows:

I. OVER-ALLOTMENT IN CONNECTION WITH THE A SHARE OFFERING

The SpinCo and the joint lead underwriter, based on the subscription results of the A Share Offering as at 22 June 2026, mutually agreed to activate the over-allotment option mechanism and over-allot 316,088,000 A Shares to online investors at the A Share offering price of RMB10.11 per share, representing approximately 15.00% of the number of shares issued under the initial offering of A Shares (prior to the exercise of the over-allotment option). The A Shares over-allotted were delivered to strategic investors on a deferred basis under the A Share Offering.

The implementation of the over-allotment option by the SpinCo was lawful and compliant, satisfied the disclosed requirements of the implementation plan in relation to the over-allotment option, and achieved the expected results.

II. EXERCISE OF THE OVER-ALLOTMENT OPTION

The Over-allotment Option Exercise Period for the A Share Offering of the SpinCo commenced on the date of listing and trading of the A Shares on the Shenzhen Stock Exchange (i.e. 2 July 2026) and ended on the 30th calendar day thereafter (inclusive), with the Over-allotment Option Exercise Period expiring on 31 July 2026. During the Over-allotment Option Exercise Period for the A Share Offering of the SpinCo (i.e. from 2 July 2026 to 31 July 2026), China International Capital Corporation Limited, serving as the authorised lead underwriter (the "**Authorised Lead Underwriter**"), was particularly designated to implement the over-allotment option in connection with the A Share Offering. As the share price of the SpinCo was higher than the offering price at all times during the Over-allotment Option Exercise Period, the Authorised Lead Underwriter did not use the funds obtained from the over-allotment under this offering to purchase shares issued under this offering from the secondary market through competitive bidding.

The Over-allotment Option Exercise Period for the A Share Offering expired on 31 July 2026. The SpinCo issued an additional 316,088,000 A Shares on top of the initial offering of 2,107,255,000 A Shares at the A Share offering price of RMB10.11 per share. Therefore, the total number of shares issued has increased to 2,423,343,000 A Shares. The total number of shares issued accounts for approximately 18.19% of the total number of issued shares of the SpinCo after this offering (i.e. 13,321,612,860 A Shares). The increase in the total proceeds raised by the SpinCo from this offering amounted to RMB3,195.6497 million. Together with the corresponding total proceeds of RMB21,304.3481 million from the initial offering of 2,107,255,000 A Shares, the final total proceeds from the A Share Offering amounted to RMB24,499.9977 million. After deducting issuance expenses (including value-added tax) of approximately RMB218.6748 million, the net proceeds amounted to approximately RMB24,281.3230 million.

On 3 August 2026, the Authorised Lead Underwriter remitted the corresponding proceeds from the full exercise of the over-allotment option, totaling RMB3,195.6497 million, to the SpinCo after deducting the underwriting fees. KPMG Huazhen LLP verified the receipt of the proceeds from this exercise of the over-allotment option, and issued the Capital Verification Report (KPMG Huazhen Yan Zi No. 2600517).

By order of the Board
China Resources Power
Holdings Company Limited
SHI Baofeng
Chairman

Hong Kong, 6 August 2026

As at the date of this announcement, the Board of the Company comprises four executive Directors, namely Mr. SHI Baofeng (Chairman), Mr. WANG Bo, Mr. SONG Kui and Mr. HOU Yongjie; three non-executive Directors, namely Mr. ZHOU Bo, Mr. LI Chuanji and Mr. ZENG Jun; and seven independent non-executive Directors, namely Mr. YANG Yuchuan, Ms. LEUNG Oi-sie, Elsie, Dr. CH'IEN Kuo Fung, Raymond, Mr. SO Chak Kwong, Jack, Mr. CHAN Hak Kan, Mr. CHAN Yung and Ms. MAN Wing Yee, Ginny.