Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

AOM International

AOM INTERNATIONAL GROUP COMPANY LIMITED
權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

SUPPLEMENTAL ANNOUNCEMENT TO 2025 ANNUAL REPORT

References are made to the annual report of AOM International Group Company Limited (the ''Company'', together with its subsidiaries, the ''Group'') the Company for the year ended 31 December 2025 (the ''2025 Annual Report''). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the 2025 Annual Report. This announcement is made to provide supplementary information to the 2025 Annual Report.

ENVIRONMENTAL, SOCIAL AND GOVERNANCE REPORT

Pursuant to paragraph 4 of Appendix C2 of the Listing Rules, the listed issuer is required to publish its Environmental, Social and Governance Report (the ''ESG Report'') on an annual basis and regarding the same period covered in its annual report. An ESG report may be presented as information in the issuer's annual report or in a separate report. Regardless of the format adopted, the ESG report must be published on the Stock Exchange of Hong Kong Limited's (the ''Stock Exchange'') website and the Company's website. Where the ESG report does not form part of the issuer's annual report, the issuer shall publish the ESG report at the same time as the publication of the annual report.

NON-COMPLIANCE WITH THE LISTING RULES

The Company has not published its ESG Reports for the years ended 31 December 2022, 2024 and 2025, in accordance with the provisions prescribed under paragraph 4 of Appendix C2 of the Listing Rules, this led to the Company's non-compliance of the requirements under paragraph 4 of Appendix C2 of the Listing Rules.

The Company admits its non-compliance with paragraph 4 of Appendix C2 to the Listing Rules. For the year ended 31 December 2022, ESG reporting was still an emerging internal requirement within the Group. As an investment holding company with seven reportable segments spanning toys and gift items, exploration, fruit plantation, leisure, culture, Chinese herbs, and wines, food and beverage products, the Group's ESG data was dispersed across multiple operating subsidiaries and jurisdictions, including North America, the PRC (including Hong Kong).

Without a dedicated ESG coordinator or formal data collection process, reporting tasks were assigned to existing finance and administrative staffs in addition to their core duties. Consequently, ESG preparation was deprioritized behind financial reporting, resulting in its omission from the 2022 annual report.

For the year ended 31 December 2024, the Group engaged an external consultant to coordinate ESG data collection from its various segments and to draft the ESG report. During this period, the Group's operations continued to span multiple segments and jurisdictions, including significant revenue-generating activities in North America and the PRC (including Hong Kong), as well as emerging activities in Europe. Due to misalignment in the consultant's deliverables and the growing complexity of the Group's multi-segment, multi-jurisdiction operations, the ESG report was not finalised in time for inclusion in the 2024 annual report.

During the second half of 2025, the Company experienced turnover in the internal staff responsible for ESG data collection and coordination. The handover between departing and new staff was incomplete. As a result, key milestones in the ESG reporting timetable were missed.

To prevent the re-occurrence of the similar non-compliance in the future, the Company had implemented the following remedial measures. The Company will arrange training in the second half of year 2026, to include a dedicated module on the requirements under paragraph 4 of Appendix C2 of the Listing Rules, with a particular focus on the ESG Report. This training will be mandatory for all staff involved in the preparation and review of financial reports, including finance, legal, and compliance personnel.

The Company will form a Disclosure Oversight Committee (the "Committee") within this year, comprising senior executives from finance, compliance, and other relevant departments. This committee will be responsible for overseeing the entire financial reporting and disclosure process, from the initial planning stage to the final submission of the annual report and ESG report. The committee will meet quarterly to review the progress of the report preparation, address any issues or concerns that arise, and ensure that all disclosure requirements are being met.

Composition of the Disclosure Oversight Committee

The Committee is composed of the following senior management personnel: the Chairman of the Committee, who is an Executive Director; the member, who is the Finance Manager of the Finance Department; the Company Secretary from the Compliance & Company Secretarial Department; and the Internal Control Consultant from the Operational Risk function.

Personnel Responsible for ESG Report Workflow

To establish clear accountability, the Group has delineated the roles for the preparation, review, and approval of Environmental, Social, and Governance (ESG) reports.

For preparation, the Administration Manager, Human Resources Manager, and Accountants gather relevant raw data, calculate greenhouse gas emissions, and draft the report content. This process is supported by the Administration Department and Operational Segments Units.

For review, members of the committee conduct cross-departmental verification to ensure the consistency and accuracy of both financial and non-financial data, and to confirm compliance with Appendix C2 of the Listing Rules.

For approval, the Board of Directors provides final governance and approval of the ESG report.

Internal Control Measures for Timely Publication

The Group has adopted the following enhanced internal control measures to prevent future publication delays. The Disclosure Oversight Committee has established a structured ESG reporting timeline using a backwards-scheduled approach starting from the financial year-end (31 December). Data collection is conducted across all subsidiaries and operating segments during January to February. By early March, the first draft is completed and quantitative data are verified. In late March, the draft is subject to parallel review by the Committee alongside the annual financial audit. In April, the Board provides approval and the ESG report is published simultaneously with the Annual Report.

To strengthen data accuracy and consistency, the Group has upgraded its data collection infrastructure by deploying standardized templates to all operating segments, thereby minimizing manual errors and improving the efficiency of data compilation.

In addition, the Company has engaged external professional experts to support its ESG reporting process. MOSS Valuation & Advisory Limited has been engaged as its external ESG adviser and has prepared the ESG Reports for the years ended 31 December 2022, 2024 and 2025, which were uploaded on 29 June 2026. MOSS is assisting the Company in: (i) interpreting the HKEX Listing Rules and ESG Reporting Code requirements; (ii) performing a gap analysis of existing ESG data and disclosures; (iii) designing and implementing an improved ESG data collection framework; (iv) conducting a materiality assessment and defining the reporting boundary; and (v) drafting and compiling the ESG reports in accordance with HKEX's guidance. MOSS Valuation & Advisory Limited will also be engaged for the preparation of the ESG Report for the year ending 31 December 2026.

The Board confirmed that the supplemental information provided in this announcement does not affect any other information contained in the 2025 Annual Report and, save as disclosed above, the content of the 2025 Annual Report remains unchanged.

By order of the Board
AOM International Group Company Limited
Fan Xuefei
Chairman

Hong Kong, 6 August 2026

As at the date of this announcement, the Board comprises four executive Directors, Mr. Fan Xuefei, Mr. Li Lizhong, Mr. Liu Mingqing and Mr. Yang Bincheng; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.