



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: MOMENTA GLOBAL LIMITED

Date Submitted: 07 August 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	WVR ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06880	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	550,000,000	USD	0.00025	USD	137,500	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	550,000,000	USD	0.00025	USD	137,500	

2. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	50,000,000	USD	0.00025	USD	12,500	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	50,000,000	USD	0.00025	USD	12,500	

Total authorised/registered share capital at the end of the month: USD 150,000

Remarks:

The Class A Ordinary Shares of MOMENTA GLOBAL LIMITED (the “Company”) were listed on the Main Board of The Stock Exchange of Hong Kong Limited on July 8, 2026. The information contained in section I under “Balance at close of preceding month” refers to the “Balance upon listing on July 8, 2026”.

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	WVR ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06880	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		206,203,601	0	206,203,601		
Increase / decrease (-)		0	0			
Balance at close of the month		206,203,601	0	206,203,601		

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

☒ the applicable public float requirement (see below) has been complied with

☐ the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Initial Prescribed Threshold - the minimum percentage of public float prescribed at the time of listing (please specify the percentage in "Minimum prescribed public float at the time of listing" below)
Minimum prescribed public float at the time of listing	Percentage: <u>10</u> % of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

2. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		29,334,410	0	29,334,410		
Increase / decrease (-)		0	0			
Balance at close of the month		29,334,410	0	29,334,410		

Remarks:

The Class A Ordinary Shares of the Company were listed on the Main Board of The Stock Exchange of Hong Kong Limited on July 8, 2026. The information contained in section II under “Balance at close of preceding month” refers to the “Balance upon listing on July 8, 2026”.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	A	Listed on the Exchange (Note 1)			Yes								
Stock code (if listed)		06880		Description													
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		Number of new shares issued during the month pursuant thereto (A1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month			
1).	Equity incentive plan adopted on December 19, 2016	30,170,363		Lapsed		-208,774		29,961,589		0		0		29,961,589		0	
General Meeting approval date (if applicable)																	

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares A (AA1)

Decrease in treasury shares: _____ 0 Ordinary shares A (AA2)

Total funds raised during the month from exercise of options: _____

Remarks:

The Class A Ordinary Shares of the Company were listed on the Main Board of The Stock Exchange of Hong Kong Limited on July 8, 2026. The information contained in section III (A) under "Number of share options outstanding at close of preceding month" refers to the "Number of share options outstanding upon listing on July 8, 2026".

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06880	Description				
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Equity incentive plan adopted on January 7, 2026			0	0	17,207,372

Increase in issued shares (excluding treasury shares): 0 Ordinary shares A (DD1)

Decrease in treasury shares: 0 Ordinary shares A (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Submitted by: CAO Xudong

Title: Chairperson of the Board, Executive Director and Chief Executive Officer
(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.