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Bank of Zhengzhou Co., Ltd.*
鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(H Shares Stock Code: 6196)

**ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF 2026 TIER-TWO
CAPITAL BONDS**

References are made to the circular dated 5 June 2026, and the announcements dated 26 June 2026 and 23 July 2026, respectively, of Bank of Zhengzhou Co., Ltd.* (the “**Bank**”), in relation to, among other things, the approvals for the issuance of capital supplementary bonds and financial bonds.

With the approvals of the National Financial Regulatory Administration Henan Office and the People's Bank of China, the Bank has recently successfully issued “Bank of Zhengzhou Co., Ltd. 2026 Tier-Two Capital Bonds” (the “**Bonds**”) in the national inter-bank bond market.

The bookbuilding for the Bonds took place on 4 August 2026, and the payment was completed on 6 August 2026, in an amount of RMB6 billion, with a fixed rate for a term of 10 years and a coupon rate of 1.97%. The issuer's conditional redemption right is attached to the Bonds at the end of the fifth year.

Subject to applicable laws and approvals from regulatory authorities, the proceeds raised from the Bonds will be used to supplement the Bank's tier-two capital.

By order of the Board
Bank of Zhengzhou Co., Ltd.*
ZHAO Fei
Chairman

Zhengzhou, Henan, the PRC
7 August 2026

As at the date of this announcement, the Board comprises Mr. ZHAO Fei as executive Director; Ms. ZHANG Jihong, Mr. LIU Bingheng and Mr. WEI Zhigang as non-executive Directors; and Mr. LI Xiaojian, Mr. WANG Ning, Mr. LIU Yatian and Mr. SIU Chi Hung as independent non-executive Directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*