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MINTH GROUP LIMITED

敏實集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 425)

VOLUNTARY ANNOUNCEMENT GROUNDBREAKING OF NEW MANUFACTURING CAMPUS IN THE U.S. STATE OF ALABAMA

This announcement is made on a voluntary basis by the Company to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of Minth Group Limited (the “**Company**”) and, together with its subsidiaries, the “**Group**”) is pleased to announce that, on 3 August 2026, the Group, together with the City of Gadsden (“**Gadsden**”), held a groundbreaking ceremony for the Group’s new manufacturing campus in Gadsden (the “**Project**”).

The Project will be developed on a site of approximately 400 acres formerly occupied by Republic Steel and Gulf States Steel (the “**Site**”). The Group expects to invest approximately US\$430 million in the Project in phases. Upon completion and full ramp-up, the Project is expected to create more than 1,300 employment opportunities and become the Group’s largest campus globally in terms of land area.

The groundbreaking ceremony was attended by representatives of the Group, US Congress, the State of Alabama, the City of Gadsden, the Gadsden-Etowah Industrial Development Authority, and other local stakeholders.

The Group considers the groundbreaking of the Project to be an important milestone in its continued development. The Project will establish a flagship manufacturing location for the Group’s further growth in the United States and reflects the Group’s commitment to expanding its local manufacturing capabilities and serving its customers in the region.

The Project represents a significant step towards the Group’s global development and its first phase is expected to commence production in 2027. Since acquiring the Site in March 2026, the Group has progressed with the preparation and redevelopment of the Site for its transformation into a modern automotive manufacturing facility.

The Project is designed with a strong commitment to environmental stewardship and sustainable manufacturing processes to minimise its ecological footprint. The Project is expected to contribute to employment, industrial development and the continued revitalisation of the former steel mill site, as well as broader economic growth in Gadsden, Etowah County and the wider Northeast Alabama region.

The Group is primarily engaged in two major businesses, namely the research and development (“**R&D**”), production and sales of auto parts, as well as that of toolings and moulds. The auto part business of the Group mainly includes metal and trim products, plastic products, aluminum products and battery housing products. The tooling and mould business mainly includes various moulds, gauges and fixtures for the development, processing and production of automobile exterior decorative parts and body structural parts. The Group is also actively exploring new business areas and products and striving to develop a further area for growth. The Group focuses on R&D and exploration of new fields such as artificial intelligence, robotics, low-altitude economy and intelligent mobility. As a globalized supplier, the Group has established worldwide presence through the development of R&D, design, production and sales networks in Canada, China, France, Germany, Japan, Mexico, Poland, Serbia, South Korea, Thailand, the Czech Republic, the United Kingdom and the United States.

The Group has commenced planning and feasibility studies for the establishment of highly vertically integrated production capabilities at the Site, covering all four business units (“**BU(s)**”) of the Group, namely the Body Structure BU, Plastic BU, Aluminum BU, and Metal & Trim BU. The Group has also commenced capacity planning at the Site for businesses in emerging sectors, taking into account customer requirements and potential new order opportunities. The Board believes that the Project will further strengthen the Group’s manufacturing presence in North America, enhance its ability to provide localised production and services to customers across both its established automotive parts businesses and emerging product segments, and support the long-term development of the Group’s business in the region. The Project is also expected to contribute to the redevelopment of the Site and generate broader economic opportunities in Gadsden, Etowah County, and the broader Northeast Alabama region.

Shareholders and potential investors of the Company should note that the estimated investment amount, construction schedule, expected commencement of production, anticipated employment opportunities and other information relating to the Project are based on the Group’s current plans and estimates. Such plans and estimates may be subject to change depending on, among other things, the progress of construction, market conditions, customer requirements, the obtaining of relevant governmental and regulatory approvals and other relevant circumstances.

The Group may, from time to time, enter into construction, equipment procurement and other agreements in connection with the development of the Project. The Company will assess each such transaction in accordance with the applicable requirements of the Listing Rules, including the

aggregation requirements under Chapter 14, and will comply with the relevant notification, announcement, circular and/or shareholders' approval requirements, and make further announcement(s) as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Yours faithfully
For and on behalf of the Board
MINTH GROUP LIMITED
Wei Ching Lien
Chairperson

Hong Kong, 6 August 2026

As at the date of this announcement, the Board comprises Ms. Wei Ching Lien, Ms. Zhang Yuxia, Mr. William Chin and Ms. Xu Hailan, being executive Directors; and Ms. Chin Chien Ya, being non-executive Director; and Mr. Mok Kwai Pui Bill, Mr. Tatsunobu Sako, Professor Meng Li Qiu, Mr. Chan Pak Hung and Mr. Hu Ting Wu being independent non-executive Directors.