

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



華潤燃氣控股有限公司
China Resources Gas Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1193)

INSIDE INFORMATION
COMPLETION OF ISSUANCE OF
THIRD TRANCHE MEDIUM TERM NOTES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of China Resources Gas Group Limited (the “**Company**”) dated 31 December 2025 in relation to, among others, the registration of intended issuance of medium term notes in the People’s Republic of China (the “**PRC**”); (ii) the announcement of the Company dated 28 January 2026 in relation to the completion of the issuance of the first tranche of medium term notes in the PRC; and (iii) the announcement of the Company dated 10 April 2026 in relation to the completion of the issuance of the second tranche of medium term notes in the PRC (collectively known as, “**the Announcements**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that China Resources Gas Investment (China) Company Limited* (華潤燃氣投資(中國)有限公司) (“**CR Gas Investment China**”, together with its subsidiaries known as “**CR Gas Investment China Group**”), a wholly-owned subsidiary of the Company, has completed the issuance of the third tranche of medium term notes (the “**Third Tranche Medium Term Notes**”) in the PRC on 7 August 2026. The Third Tranche Medium Term Notes have been issued in the aggregate principal amount of RMB2.5 billion, among which RMB1.5 billion of the Third Tranche Medium Term Notes has a term of 3 years and a coupon rate of 1.57% per annum and RMB1 billion of the Third Tranche Medium Term Notes has a term of 5 years and a coupon rate of 1.70% per annum. The proceeds raised from the issuance of the Third Tranche Medium Term Notes will be used for replacing bank loans repaid with certain self-owned funds of CR Gas Investment China Group.

Announcements in relation to the issuance and allocation of the Third Tranche Medium Term Notes have been published on the website of China Money (<https://www.chinamoney.com.cn>) and the website of the Shanghai Clearing House (<https://www.shclearing.com.cn>).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

* *The English name is English transliteration of the corresponding official Chinese name and provided for identification purposes only*

By order of the Board
China Resources Gas Group Limited
YANG Ping
Chairman

Hong Kong, 7 August 2026

As at the date of this announcement, the directors of the Company are Mr. YANG Ping, Ms. QIN Yan and Mr. LIU Haiyan, being Executive Directors; Mr. LI Weiwei, Mr. ZHANG Junzheng, Mr. FANG Xin, Mr. ZHANG Shenwen and Mr. ZHANG Weitong, being Non-executive Directors; and Mr. YANG Yuchuan, Mr. LI Pok Yan, Mr. LAW, Cheuk Kin Stephen and Mr. LIU Bin being Independent Non-executive Directors.