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Continental Aerospace Technologies Holding Limited
大陸航空科技控股有限公司

(Incorporated in Bermuda with limited liability)
(Stock code: 232)

PROFIT WARNING

This announcement made by Continental Aerospace Technologies Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available to the Company and the preliminary review of the unaudited consolidated management accounts of the Group, the Company is expected to record a loss after tax of not more than HK$70 million (2025: profit after tax of approximately HK$64 million) for the six months ended 30 June 2026 which was mainly due to the increasing operational pressure of the business units, lower gross profit performance compared to the same period last year, and the provision for the settlement payment in respect of the Paycheck Protection Program loan.

The Company is still in the course of preparing and finalising the consolidated results of the Group for the six months ended 30 June 2026. The information contained in this announcement is based on the information currently available to the Company and the preliminary assessment of the management accounts of the Group for the six months ended 30 June 2026, which has not been audited nor reviewed by the Company's auditors or the audit committee of the Company and may subject to adjustments. The overall results of the Group for the six months ended 30 June 2026 will only be ascertained when all the relevant results and accounting treatments are finalised.

The Shareholders and potential investors are advised to read carefully the results announcement of the Company for the six months ended 30 June 2026, which is expected to be published on 13 August 2026.

TAKEOVERS CODE IMPLICATIONS

Reference is made to the announcement of the Company dated 29 May 2026 (the "**Rule 3.7 Announcement**") pursuant to Rule 3.7 of the Code on Takeovers and Mergers (the "**Takeovers Code**") and the joint announcement of the Company and the Purchaser (as defined therein) dated 5 June 2026 (the "**Joint Announcement**") pursuant to Rule 3.5 of the Takeovers Code.

Following the publication of the Rule 3.7 Announcement, an offer period for the Company has commenced and the Company is required to comply with the relevant requirements under the Takeovers Code. The profit warning included in this announcement (the "**Profit Warning**") constitutes a profit forecast under Rule 10 of the Takeovers Code and should be reported on by the Company's financial adviser and auditors or reporting accountants in accordance with Rule 10.4 of the Takeovers Code. In view of the requirements of timely disclosures of the inside information under Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules), the Company is required to issue this announcement as soon as practicable and given the time constraints, the Company has encountered genuine practical difficulties (timewise or otherwise) in meeting the reporting requirements set out in Rule 10 of the Takeovers Code. Accordingly, the Profit Warning does not meet the standard required by Rule 10 of the Takeovers Code.

Under Rule 10.4 and Practice Note 2 of the Takeovers Code, if the Profit Warning is first published in an announcement, it must be repeated in full, together with the reports from the Company's financial advisers and auditors or reporting accountants on the said profit forecast, in the next document to be sent to the Shareholders (the "**Shareholder's Document**"). However, if the interim results announcement of the Company for the six months ended 30 June 2026 which falls within the ambit of Rule 10.9 of the Takeovers Code and to which the Profit Warning relates, is published prior to the Shareholders' Document, the requirements to report on the Profit Warning under Rule 10.4 of the Takeovers Code will no longer apply.

WARNING

The Profit Warning in this announcement does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the requirements under Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should therefore exercise caution in placing reliance on the Profit Warning in assessing the merits and demerits of the Proposals (as defined in the Joint Announcement). Persons who are in doubt as to the action should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

Hong Kong, 7 August 2026

As at the date of this announcement, the Board comprises Mr. Huang Yongfeng, Mr. Zhang Zhibiao, Mr. Yu Xiaodong, Ms. Hu Min and Mr. Huang Kai as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.