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SEM Holdings Limited
澳達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9929)

PROFIT WARNING

The announcement is made by SEM Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and other information currently available, it is anticipated that the Group is expected to record a net loss of not less than HK\$50.0 million for the six month ended 30 June 2026 as compared to a net profit of approximately HK\$0.2 million for the six month ended 30 June 2025.

The Board considers that the aforesaid turnaround from profit to loss position is primarily attributable to (i) the increase in impairment losses under expected credit loss model; (ii) the decrease in gross profit margins of the electrical and mechanical engineering business.

As the Company is still in the process of finalizing the interim results for the six months ended 30 June 2026, the information contained in this announcement is only a preliminary assessment made by the Board and the Company’s management based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and the information currently available, which has not been audited by the Company’s auditors or reviewed by the audit committee of the Company, and is subject to finalization and adjustments when necessary. The interim results announcement for the six months ended 30 June 2026 of the Company is expected to be published in August 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
SEM Holdings Limited
Mr. Yao Shuobin

Chairman and Non-executive Director

Hong Kong, 7 August 2026

At the date of this announcement, the Board comprises Mr. Wan Man Keung as Executive Director; Mr. Yao Shuobin as Non-executive Director; and Dr. Huang Mingxin, Dr. Zang Yunzhi and Mr. Gavin JL Feng as Independent Non-executive Directors.