ZENERGY

Jiangsu Zenergy Battery Technologies Group Co., Ltd.
江蘇正力新能電池技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3677)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by Jiangsu Zenergy Battery Technologies Group Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company hereby informs the shareholders and potential investors of the Company that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026 (the "**Reporting Period**") and other currently available information, the Group expects to record a net profit for the Reporting Period ranging from approximately RMB320 million to RMB400 million, representing an increase of approximately 45.5% to 81.8% as compared to the net profit of RMB220 million for the same period last year.

Based on the information currently available, the Board believes that the main reasons for the change in results during the Reporting Period are as follows:

(i) During the Reporting Period, the new production capacity of the Group was gradually released, coupled with a further year-on-year increase in capacity utilization. The shipment volume of both EV battery and energy storage battery products recorded substantial growth compared to that for the same period last year, among which the shipment volume of energy storage products surged year-on-year, driving the sales revenue of the Group to record a significant increase compared to that for the same period last year; and

(ii) As economies of scale gradually materialized and expense control was continuously strengthened, the expense ratio for the Reporting Period of the Group decreased significantly compared to that for the same period last year.

As of the date of this announcement, the Company is still in the process of preparing and finalizing the interim results of the Group for the six months ended June 30, 2026. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited management accounts of the Group for the Reporting Period, which have not been reviewed or audited by the Company's auditors or reviewed by the audit committee of the Board. The relevant financial information is subject to finalization and necessary adjustments (if any) and may differ from the actual results of the Group for the Reporting Period. Further details of the Group's financial information will be disclosed in the interim results announcement of the Group for the six months ended June 30, 2026, which is expected to be published by the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jiangsu Zenergy Battery Technologies Group Co., Ltd.
Ms. Cao Fang
Chairperson of the Board and Executive Director

Changshu, the PRC, August 7, 2026

As of the date of this announcement, the Board comprises: (i) Ms. Cao Fang, Mr. Chen Jicheng and Mr. Yu Zhexun as executive directors; (ii) Mr. Zhang Li as a non-executive director; and (iii) Mr. Xu Zhiming, Mr. Gong Zhengliang and Ms. Xiao Min as independent non-executive directors.