FDB HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1826)

PROFIT WARNING

This announcement is made by FDB Holdings Limited (the "**Company**" and its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the "**Relevant Period**") and information available to the Company, the Group is expected to record a net loss in the range of approximately HK$9 million to approximately HK$12 million for the six months ended 30 June 2026, as compared to a net loss of approximately HK$5.2 million for the six months ended 30 June 2025.

The increase in net loss for the Relevant Period was primarily attributable to (i) a decrease in revenue recognised by the Group, resulting from a reduction in the number and contract value of the ongoing projects of the Group under the prevailing challenging industry conditions, and that some of the ongoing projects were at their completion stage; and (ii) increased direct costs, which adversely affected the Group's gross profit.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2026. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group and other information currently available to the management for the six months ended 30 June 2026, which has not been audited or reviewed by the auditors and the audit committee of the Company, and shall be subject to adjustments. The actual financial information of the Group for the six months ended 30 June 2026 may be different from the information disclosed in this announcement. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2026, which is expected to be published by the end of August 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
FDB Holdings Limited
Ng Kin Siu
Chairman of the Board and
chief executive officer

Hong Kong, 7 August 2026

As at the date of this announcement, the Board comprises Mr. Ng Kin Siu (Chairman and chief executive officer) and Mr. Yu Hongxiang as executive Directors; Ms. Ren Yu, Ms. Leung Ka Man and Mr. Wong Chun Wah Kelvin as independent non-executive Directors.