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HARBOUR DIGITAL

Harbour Digital Asset Capital Limited

港灣數字產業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**SUPPLEMENTAL ANNOUNCEMENT
PLACING AGREEMENT**

Placing Agent

Suncorp

Securities Limited

SunCorp Securities Limited

References are made to the announcements of Harbour Digital Asset Capital Limited (the “**Company**”) dated 26 May 2026, 2 July 2026 and 23 July 2026 in relation to, among others, the Rights Issue and the Placing (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

On 7 August 2026 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to amend certain terms of the Placing Agreement. Details of which are set out below:

- | | | |
|----------------------------------|---|---|
| Placing Period | : | The period commencing from the first Business Day after the date of announcement of the number of the Unsubscribed Rights Shares and NQS Unsold Rights Shares, which is expected to be Friday, 9 October 2026 and ending at 4:00 p.m. on Thursday, 22 October 2026. |
| Record Date for the Rights Issue | : | Tuesday, 15 September 2026 or such other date as may be determined by the Company |

Termination : The engagement of the Placing Agent may also be terminated by the Placing Agent at any time prior to 4:00 p.m. on Friday, 23 October 2026 or any other date by mutual written agreement between the Placing Agent and the Company in case of force majeure resulting in the Company and the Placing Agent being unable to fulfill its duties and responsibilities under the engagement. Further, if during the course of the engagement it has come to the Placing Agent's knowledge that there is any material adverse change in the business and operational environment in the Company which, in the reasonable opinion of the Placing Agent, may make it inadvisable to continue the engagement, the Placing Agent shall have the right to terminate the engagement by written notice to the Company with immediate effect.

Save for the supplemental information in this announcement, all other information contained in the Announcements remains unchanged.

By order of the Board
Harbour Digital Asset Capital Limited
港灣數字產業資本有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 7 August 2026

As at the date of this announcement, the Board comprises:

Executive Director:

Ms. SHUM Kit Lan Anita

Non-executive Director:

Mr. ZHANG Baiyan

Independent non-executive Directors:

Mr. HUNG Cho Sing

Ms. CHUNG Fai Chun

Mr. YU Tat Chi Michael

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.