潼關黃金集團有限公司
Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

POSITIVE PROFIT ALERT

This announcement is made by Tongguan Gold Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available, the board of directors of the Company (the "**Board**") wishes to inform the shareholders and potential investors of the Company that the interim results of the Group are expected to record a profit attributable to the owners of the Company ranging from approximately HK$510 million to HK$530 million for the six months ended 30 June 2026 (the "**2026 Interim Period**"), which represents an increase of approximately 49% to 55% compared with the profit attributable to owners of the Company of approximately HK$343 million for the corresponding period in 2025.

The above profit for the 2026 Interim Period has already taken into account an one-off 2025 income tax expense of approximately HK$95 million. Such one-off expense arose as one of the Company's subsidiaries, which had entitled to preferential tax policies for high tech enterprises, was subject to tax guidance pursuant to a notice issued by the competent tax authority on 7 August 2026 and was required to make supplementary tax payments.

Excluding the impact of this one-off tax expense above, the adjusted profit attributable to the owners of the Company for 2026 Interim Period is expected to range between approximately HK$605 million and HK$625 million, representing an increase of approximately 76% to 82% compared with the same figure of approximately HK$343 million for the corresponding period in 2025. The increase in profit attributable to owners of the Company was mainly attributable to its higher average selling price as compared to the corresponding period in 2025.

The Company is still in the process of preparing and finalising the interim results of the Group for the 2026 Interim Period. The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The preliminary interim results of the Group for the 2026 Interim Period have not been reviewed by the Company's auditors or the audit committee of the Board and will be subject to change and finalisation. The actual financial results for the 2026 Interim Period may be different from the information disclosed in this announcement.

Shareholders and potential investors of the Company should refer to the interim results announcement of the Company for the 2026 Interim Period for the details of the performance of the Group, which is expected to be announced in or around the end of August 2026.

The Company's shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Hong Kong, 9 August 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Wang Dequan, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive directors, Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive directors.