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Morimatsu International Holdings Company Limited
森松國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2155)

VOLUNTARY ANNOUNCEMENT
PROPOSED ON-MARKET SHARE REPURCHASE

This announcement is made by Morimatsu International Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

Reference is made to the announcement of the Company dated 25 June 2026 in relation to, among others, the general mandate to repurchase (the "**Repurchase Mandate**") shares of the Company (the "**Shares**") granted by the shareholders of the Company (the "**Shareholders**") at the annual general meeting of the Company held on 25 June 2026 (the "**AGM**").

Pursuant to the Repurchase Mandate, the Company is allowed to repurchase up to 127,132,900 Shares, being 10% of the total number of issued Shares (excluding treasury Shares) as at the date of the AGM, on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"). The board of directors of the Company (the "**Board**") hereby announces that, on 10 August 2026, it has resolved to utilize the Repurchase Mandate to repurchase Shares in the open market from time to time for an aggregate amount of up to HK$50 million (the "**Proposed Share Repurchase**"). The Proposed Share Repurchase will be funded by the internal cash resources of the Company.

The Board believes that the current trading price of the Shares does not reflect their intrinsic value or the actual business prospects of the Company, and the Proposed Share Repurchase also reflects the Company's confidence in its business development prospects. The Board also considers that the current financial resources of the Company will enable it to implement the Proposed Share Repurchase while maintaining a stable financial position.

The Company will conduct the Proposed Share Repurchase in strict compliance with the articles of association of the Company, the Rules Governing the Listing of Securities on the Stock Exchange, the Codes on Takeovers and Mergers and Share Buy-backs, the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and other applicable laws and regulations.

Shareholders and potential investors of the Company should note that any exercise of the Repurchase Mandate by the Company will be subject to market conditions and will be at the absolute discretion of the Board. There is no assurance of the timing, quantity or price of any Share repurchase or whether the Company will make any repurchase at all. Shareholders and prospective investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
Morimatsu International Holdings Company Limited
Nishimatsu Koei
Chief executive officer and executive Director

Hong Kong, 10 August 2026

As at the date of this announcement, the executive Directors are Mr. Nishimatsu Koei, Mr. Hirazawa Jungo, Mr. Tang Weihua, Mr. Sheng Ye and Mr. Kawashima Hirotaka; the non-executive Director is Mr. Matsuhisa Terumoto; and the independent non-executive Directors are Ms. Chan Yuen Sau Kelly, Mr. Yu Jianguo and Mr. Kuraishi Hideaki.