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COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcements of the Company dated 17 July 2026 and 5 August 2026 (the “**Announcements**”) in relation to the Placing. Unless otherwise provided, terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place on 10 August 2026. An aggregate of 66,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.53 per Placing Share.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owners is an Independent Third Party. None of the Placees has become a substantial Shareholder (as defined in the Listing Rules) immediately after completion of the Placing.

The net proceeds from the Placing, after deduction of the placing commission for the Placing and all relevant expenses, are approximately HK\$33.98 million which will be used for the purpose as disclosed in the Announcements.

SHAREHOLDING OF THE COMPANY

The shareholding structure of the Company immediately before and after the completion of the Placing is set out as below:

Name of Shareholder	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of shares</i>	<i>%</i>	<i>Number of shares</i>	<i>%</i>
Mr. CHEN Jiajun ¹	78,283,887	23.58%	78,283,887	19.67%
Public Shareholders				
Placees	–	–	66,000,000	16.59%
Other public Shareholders	218,139,811	76.42%	253,646,311	63.74%
Total	331,930,198	100%	397,930,198	100%

Note:

- As at the date of this announcement, 58,283,887 Shares were directly held by Great Shine Investment Limited (“**Great Shine**”), which is 100% directly held by Great Splendid Holdings Limited. Mr. Chen Jiajun is the director of Great Splendid Holdings Limited and holds 100% shares thereof. In addition, 20,000,000 Shares were directly held by Elite Mobile Limited which was ultimately wholly-owned by Mr. Chen Jiajun. Therefore, Mr. Chen Jiajun was indirectly interested in the 78,283,887 Shares, of which 58,283,887 Shares were held through Great Shine and 20,000,000 Shares were held through Elite Mobile Limited.

By order of the Board
Coolpad Group Limited
Chen Jiajun
Executive Director
Chief Executive Officer
Chairman

Hong Kong, 10 August 2026

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Chen Jiajun and Mr. Ma Fei; (ii) two non-executive Directors, namely Mr. Liang Rui and Mr. Xu Yibo; and (iii) three independent non-executive Directors, namely Mr. Guo Jinghui, Ms. Wang Guan and Mr. Cheuk Ho Kan.